

Name: Successor Agency to the Community Redevelopment Agency of the City of Calexico  
 County: Imperial

Pursuant to Health and Safety Code section 34186 (a)  
 PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS  
 RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 1)  
 January 1, 2012 through June 30, 2012

Page/Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
						Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
		<b>Grand Total</b>				\$ -	\$ -	\$ 240,000	\$ 240,000	\$ 761,500	\$ 761,500	\$ 250,000	\$ -	\$ 3,076,976	\$ 3,076,976	\$ 119,060	\$ 119,060
A	1	2000 TABs	US Bank NA	Funding for RDA Projects	Merged Project									46,383	46,383		
A	2	2003A TABs	BNY Western Trust	Funding for RDA Projects	Merged Project									1,020,926	1,020,926		
A	3	2003B TABs	BNY Western Trust	Funding for RDA Projects	Merged Project									456,797	456,797		
A	4	2003C TABs	BNY Western Trust	Funding for RDA Projects	Merged Project									576,165	576,165		
A	5	2006 TABs	US Bank NA	Funding for RDA Projects	Merged Project									460,123	460,123		
A	6	2011 TABs	BNY Mellon Trust	Funding for RDA Projects	Merged Project					186,520	186,520			329,680	329,680		
A	7	2011 TABs CUSD (Pass Thru)	BNY Mellon Trust	New Pool at Calexico High School	Merged Project											119,060	119,060
A	8	Employee Costs	City of Calexico	Salaries & Benefits per budget	Merged Project					320,982	320,982						
A	9	Oversight Board	City of Calexico	Oversight Board costs	Merged Project									30,000	30,000		
A	10	Operating Expenses	City of Calexico	Reimbursement per budget	Merged Project					253,998	253,998						
A	11	Legal Expenses	McDougal, Love et al.	RDA & Wind-Down Legal Services	Merged Project									39,000	39,000		
A	12	Annual Audit	Pun & McGeady CPAs	Prepare Financial Statements	Merged Project									12,928	12,928		
A	13	Continuing Disclosure	Urban Futures, Inc.	Annual Disclosure for all TABs	Merged Project									12,250	12,250		
A	14	Consulting Services	Urban Futures, Inc.	RDA & Wind-Down Services	Merged Project									30,000	30,000		
A	15	Legal Expenses	Hogan Guiney Dick LLP	Legal Services - Gran Plaza, Creed 21	Merged Project									21,000	21,000		
A	16	Extra Land Payment	Estrada	Per Settlement Agreement of 4-30-2002	Merged Project			240,000	240,000								
A	17	Successor Agency Admin. FY 12-13	City of Calexico	Administrative Allowance for FY 12-13	Merged Project							250,000					
A	18	Employee Costs	City of Calexico	Compensated Absences former Emp.	Merged Project									3,415	3,415		
A	19	Consulting Services	Urban Futures, Inc.	Housing Compliance Monitoring	Merged Project									4,800	4,800		
A	20	Imperial Valley Enterprise Zone	IVEZ	IVEZ Operations	Merged Project									22,500	22,500		
A	21	Laserfische Software Assurance Plan	Laserfische	Electronic Data Storage Software	Merged Project									1,447	1,447		
A	22	Translation Services	Itran	English/Spanish Translation Services	Merged Project									525	525		
A	23	Video Services	Spectrum Video	Meeting Video Services	Merged Project									2,775	2,775		
A	24	GIS Services	Nobel GIS	GIS Services	Merged Project									87	87		
A	25	IT Services	Vistec Consulting, Inc.	Information Technology Services	Merged Project									4,800	4,800		
A	26	Securities Servicing	US Bank NA	Annual Services of 2006 TABs	Merged Project									1,375	1,375		

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED  
FOR THE PERIOD OF JULY THROUGH DECEMBER 2012**

**Name of Successor Agency: Successor Agency to the Community Redevelopment Agency of the City of Calexico**

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
<b>Outstanding Debt or Obligation</b>	\$ 74,203,421.00	\$ 8,253,268.00
	<b>Total Due for Six Month Period</b>	
<b>Outstanding Debt or Obligation for this Period (all sources)</b>	\$ 1,442,122.00	
<b>Available Revenues other than anticipated funding from RPTTF</b>	\$ 245,000.00	
<b>Enforceable Obligations paid with RPTTF</b>	\$ 1,197,122.00	
<b>Administrative Cost paid with RPTTF</b>	\$ -	

**Certification of Authorized Person:**

Pursuant to Section 34177(l) of the Health and Safety code, I hereby certify that, to the best of my knowledge, the above is a true and accurate Recognized Enforceable Payment Schedule for the above named agency for the period indicated. This ROPS is subject to Revision.

\_\_\_\_\_  
Name Title

\_\_\_\_\_  
Signature Date

RECOGNIZED OBLIGATION PAYMENT SCHEDULE  
 Per Cal. H & S Code Section 34177 (I)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013*	Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)								
								Payments by month - Q3 & Q4 2012								
								July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total		
1) 2000 Tax Allocation Bonds	11/16/2000	US Bank NA	Funding for RDA Projects	Merged Project	1,108,201.00	52,068.00	RPTTF							18,534.00	\$ 18,534.00	
2) 2003A Tax Allocation Bonds	5/29/2003	BNY Western Trust	Funding for RDA Projects	Merged Project	18,612,900.00	1,015,375.00	RPTTF							317,688.00	\$ 317,688.00	
3) 2003C Tax Allocation Bonds	11/21/2003	BNY Western Trust	Funding for RDA Projects	Merged Project	10,380,250.00	571,791.00	RPTTF							158,708.00	\$ 158,708.00	
4) 2006 Tax Allocation Bonds	11/11/2006	US Bank NA	Funding for RDA Projects	Merged Project	16,637,815.00	458,724.00	RPTTF							209,012.00	\$ 209,012.00	
5) 2011 Tax Allocation Bonds	2/22/2011	BNY Mellon Trust	Funding for RDA Projects	Merged Project	17,907,275.00	516,200.00	RPTTF							258,100.00	\$ 258,100.00	
6) 2011 TABs CUSD (Pass Thru)	5/12/2011	BNY Mellon Trust	New Pool at Calexico High School	Merged Project	4,036,930.00	119,060.00	RPTTF							59,530.00	\$ 59,530.00	
7) Legal Services	11/7/2007	McDougal, Love, et al.	Successor Agency General Counsel	Merged Project	78,000.00	78,000.00	RPTTF	6,500.00	6,500.00	6,500.00	6,500.00	6,500.00	6,500.00	6,500.00	\$ 39,000.00	
8) Legal Services	6/17/2008	Hogan Guiney Dick LLC	Successor Agency Special Counsel (Litigation)	Merged Project	42,000.00	42,000.00	RPTTF	3,500.00	3,500.00	3,500.00	3,500.00	3,500.00	3,500.00	3,500.00	\$ 21,000.00	
9) Legal Services	5/1/2012	Stadling Yocca Carson & Rauth	Successor Agency Special Counsel (Property Disposition)	Merged Project	60,000.00	60,000.00	RPTTF	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	\$ 30,000.00	
9) Consulting Services	3/15/2011	Urban Futures, Inc.	Successor Agency Wind-Down Services	Merged Project	100,000.00	100,000.00	RPTTF	8,334.00	8,334.00	8,334.00	8,334.00	8,334.00	8,334.00	8,330.00	\$ 50,000.00	
10) Continuing Disclosure Services	6/30/2004	Urban Futures, Inc.	Annual Disclosure Services for all TABs	Merged Project	12,250.00	12,250.00	RPTTF							12,250.00	\$ 12,250.00	
11) Housing Compliance Monitoring	3/11/1996 & 4/15/1999	Urban Futures, Inc.	Annual Monitoring of Housing Covenants - Rivera & DeAnza Apts	Merged Project	5,300.00	5,300.00	RPTTF							5,300.00	\$ 5,300.00	
12) Annual Audit	12/1/2009	Caporicci & Larson CPAs	Annual Audit of Successor Agency	Merged Project	13,000.00	13,000.00	RPTTF							6,500.00	\$ 6,500.00	
13) Securities Servicing	11/11/2006	US Bank NA	Annual Servicing for 2006 TABs	Merged Project	1,500.00	1,500.00	RPTTF							1,500.00	\$ 1,500.00	
14) Securities Servicing	11/16/2000 - 2/22/2011	BNY Mellon Corp. Trust	Annual Servicing for 2000, 2003A, 2003C & 2011 TABs	Merged Project	10,000.00	10,000.00	RPTTF							10,000.00	\$ 10,000.00	
16)															\$ -	
17)															\$ -	
18)															\$ -	
19)															\$ -	
20)															\$ -	
21)															\$ -	
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25)															\$ -	
26)															\$ -	
27)															\$ -	
28)															\$ -	
29)															\$ -	
30)															\$ -	
Totals - This Page (RPTTF Funding)						\$ 69,005,421.00	\$ 3,055,268.00	N/A	\$ 23,334.00	\$ 23,334.00	\$ 23,334.00	\$ 23,334.00	\$ 23,334.00	\$ 23,334.00	\$ 1,080,452.00	\$ 1,197,122.00
Totals - Page 2 (Other Funding)						\$ 5,198,000.00	\$ 5,198,000.00	N/A	\$ 40,834.00	\$ 40,834.00	\$ 40,834.00	\$ 40,834.00	\$ 40,834.00	\$ 40,834.00	\$ 40,830.00	\$ 245,000.00
Totals - Page 3 (Administrative Cost Allowance)						\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Grand total - All Pages						\$ 74,203,421.00	\$ 8,253,268.00		\$ 64,168.00	\$ 64,168.00	\$ 64,168.00	\$ 64,168.00	\$ 64,168.00	\$ 64,168.00	\$ 1,121,282.00	\$ 1,442,122.00

\* All totals due during fiscal year and payment amounts are projected.

\*\* Funding sources from the successor agency: (references to "Other" could also include RPTTF allocated to the Successor Agency prior to July 1, 2012.)

RPTTF = Redevelopment Property Tax Trust Fund

Bonds = Bond proceeds

Other = reserves, rents, interest earnings, etc

LMIHF = Low and Moderate Income Housing Fund

Admin = Successor Agency Administrative Allowance

Note: with the RPTTF monies provided pursuant to the January through June 2012 ROPS, the 2003B TABs were fully repaid.

RECOGNIZED OBLIGATION PAYMENT SCHEDULE  
Per Cal. H & S Code Section 34177 (l)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013*	Funding Source**	Payable from Other Revenue Sources						Total	
								Payments by month - Q3 & Q4 2012							
								July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012		
1) Successor Agency Administration	FY 2012-13 Budget	City of Calexico	Successor Agency Administration	Merged	250,000.00	250,000.00	Other	20,834.00	20,834.00	20,834.00	20,834.00	20,834.00	20,830.00	\$ 125,000.00	
2) 2nd Street/Anza Road Design	7/17/2012 est.	City of Calexico	Public Improvements to Match FAA Grant	Merged	4,948,000.00	4,948,000.00	Bonds	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	\$ 120,000.00	
3)														\$ -	
4)														\$ -	
5)														\$ -	
6)														\$ -	
7)														\$ -	
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30)														\$ -	
31)														\$ -	
32)														\$ -	
33)														\$ -	
Totals - LMIHF						\$ 5,198,000.00	\$ 5,198,000.00		\$ 40,834.00	\$ 40,834.00	\$ 40,834.00	\$ 40,834.00	\$ 40,834.00	\$ 40,830.00	\$ 245,000.00
Totals - Bond Proceeds															\$ 0.00
Totals - Other															\$ 0.00
Grand total - This Page						\$ 5,198,000.00	\$ 5,198,000.00		\$ 40,834.00	\$ 40,834.00	\$ 40,834.00	\$ 40,834.00	\$ 40,834.00	\$ 40,830.00	\$ 245,000.00

\* All total due during fiscal year and payment amounts are projected.

\*\* Funding sources from the successor agency: (references to "Other" could also include RPTTF allocated to the Successor Agency prior to July 1, 2012.)

RPTTF = Redevelopment Property Tax Trust Fund

Bonds = Bond proceeds

Other = reserves, rents, interest earnings, etc

LMIHF = Low and Moderate Income Housing Fund

Admin = Successor Agency Administrative Allowance



**SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 3)**

Filed for the January 1, 2013 to June 30, 2013 Period

**Name of Successor Agency:** Successor Agency to the Community Redevelopment Agency of the City of Calexico

	Total Outstanding Debt or Obligation
<b>Outstanding Debt or Obligation</b>	\$ 78,990,070.00
<b>Current Period Outstanding Debt or Obligation</b>	<b>Six-Month Total</b>
A Available Revenues Other Than Anticipated RPTTF Funding	\$ 179,530.00
B Enforceable Obligations Funded with RPTTF	1,742,442.00
C Administrative Allowance Funded with RPTTF	125,000.00
D Total RPTTF Funded (B + C = D)	1,867,442.00
Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i>	\$ 2,046,972.00
E Enter Total Six-Month Anticipated RPTTF Funding <i>(Obtain from county auditor-controller)</i>	\$ 1,867,442.00
F Variance (D - E = F) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	\$ -
<b>Prior Period (January 1, 2012 through June 30, 2012) Estimated vs. Actual Payments</b> (as required in HSC section 34186 (a))	
G Enter Estimated Obligations Funded by RPTTF <i>(Should be the same amount as RPTTF approved by Finance, including admin allowance)</i>	3,787,212.00
H Enter Actual Obligations Paid with RPTTF <b>(See Note for Prior Period Payments)</b>	3,076,976.00
I Enter Actual Administrative Expenses Paid with RPTTF	0.00
J Adjustment to Redevelopment Obligation Retirement Fund (G - (H + I) = J)	-
<b>K Adjustment to RPTTF</b> <i>(The total RPTTF requested shall be adjusted if actual obligations paid with RPTTF are less than the estimated obligation amount.)</i>	\$ 1,867,442.00

Certification of Authorized Person:  
Pursuant to Section 34177(m) of the Health and Safety Code,  
I hereby certify that the above is a true and accurate Recognized  
Obligation Payment Schedule (ROPS) for the above named  
Successor Agency. This ROPS is subject to revision.

Name	Title
Signature	Date

Name of Successor Agency: Successor Agency to the Community Redevelopment Agency of the City of Calexico  
 County: Imperial

Oversight Board Approval Date: \_\_\_\_\_

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 3)  
 January 1, 2013 through June 30, 2013**

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source						
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
<b>Grand Total:</b>							\$ 78,990,070	\$ 4,618,965	\$ -	\$ 120,000	\$ -	\$ 125,000	\$ 1,742,442	\$ 59,530	\$ 2,046,972
1	2000 Tax Allocation Bonds	11/16/2000	Term of Bonds	US Bank NA	Funding for RDA Projects	Merged Project	1,074,667.00	52,417.00	0.00	0.00	0.00	0.00	18,534	0.00	18,534
2	2003A Tax Allocation Bonds	5/29/2003	Term of Bonds	BNY Western Trust	Funding for RDA Projects	Merged Project	17,597,525.00	1,008,725.00	0.00	0.00	0.00	0.00	311,038	0.00	311,038
3	2003C Tax Allocation Bonds	11/21/2003	Term of Bonds	BNY Western Trust	Funding for RDA Projects	Merged Project	9,804,085.00	571,790.00	0.00	0.00	0.00	0.00	158,708	0.00	158,708
4	2006 Tax Allocation Bonds	11/11/2006	Term of Bonds	US Bank NA	Funding for RDA Projects	Merged Project	16,178,390.00	458,723.00	0.00	0.00	0.00	0.00	209,012	0.00	209,012
5	2011 Tax Allocation Bonds	2/22/2011	Term of Bonds	BNY Mellon Trust	Funding for RDA Projects	Merged Project	17,391,075.00	516,200.00	0.00	0.00	0.00	0.00	258,100	0.00	258,100
6	2011 TABs (CUSD Pass-Thru)	5/12/2011	Term of Bonds	BNY Mellon Trust	Funding for New Pool at Calexico High School	Merged Project	3,917,870.00	119,060.00	0.00	0.00	0.00	0.00	0.00	59,530	59,530
7	Securities Servicing	2/22/2011	Term of Bonds	BNY Mellon Trust	Annual Servicing for 2000, 2003A, 2003C & 2011 TABs	Merged Project	200,000.00	10,000	0.00	0.00	0.00	0.00	10,000	0.00	10,000
8	Securities Servicing	11/11/2011	Term of Bonds	US Bank NA	Annual Servicing for 2006 TABs	Merged Project	27,000.00	1,500	0.00	0.00	0.00	0.00	1,500	0.00	1,500
9	Continuing Disclosure	6/30/2004	Term of Bonds	Urban Futures, Inc.	Annual Disclosure Services for all TABs	Merged Project	245,000.00	12,250.00	0.00	0.00	0.00	0.00	12,250	0.00	12,250
10	Legal Services (General Counsel)	11/7/2007	Until Terminated	McDougal, Love, et al.	Successor Agency General Counsel	Merged Project	312,000.00	78,000	0.00	0.00	0.00	0.00	39,000	0.00	39,000
11	Legal Services (Special Counsel)	6/17/2008	Until Terminated	Hogan, Guiney, Dick LLP	Successor Agency Special Counsel (Litigation)	Merged Project	168,000.00	42,000	0.00	0.00	0.00	0.00	21,000	0.00	21,000
12	Legal Services (Special Counsel)	5/1/2012	Until Terminated	Stradling, Yocca, et al.	Successor Agency Special Counsel	Merged Project	240,000.00	60,000	0.00	0.00	0.00	0.00	30,000	0.00	30,000
13	Monitoring	4/15/1999	Term of Covenants	Urban Futures, Inc.	Annual Compliance Monitoring (Rivera & DeAnza Apts)	Merged Project	238,500.00	5,300	0.00	0.00	0.00	0.00	5,300	0.00	5,300
14	Auditing Services	12/1/2009	Until Terminated	Pun & McGeady CPAs	Financial Statements and Special HSC Reviews	Merged Project	416,000.00	23,000	0.00	0.00	0.00	0.00	23,000	0.00	23,000
15	RDA Wind-Down Services	3/15/2011	Until Terminated	Urban Futures, Inc.	Successor Agency Wind-Down Services	Merged Project	400,000.00	100,000	0.00	0.00	0.00	0.00	50,000	0.00	50,000
16	Successor Agency Administration	2/1/2012	11/9/2044	City of Calexico	Successor Agency Administration	Merged Project	7,875,000.00	250,000	0.00	0.00	0.00	125,000	0.00	0.00	125,000
17	2nd Street/Anza Road	Pending	Pending	Pending	Public Improvements to Match FAA Grant	Merged Project	2,784,958.00	120,000	0.00	120,000	0.00	0.00	0.00	0.00	120,000
18	Oversight Board Expenses	2/1/2012	6/30/2016	City of Calexico	OS Board meetings, analyses and legal expenses	Merged Project	120,000.00	30,000	0.00	0.00	0.00	0.00	15,000	0.00	15,000
19	HSC 34171 (d)(1)(A) Reserve	2/1/2012	Term of Bonds	US Bank NA	Debt Service Reserve Equal to ¼ of the Principal Payment	Merged Project	Included Above	1,160,000	0.00	0.00	0.00	0.00	580,000	0.00	580,000
20															-
21															-
22															-
23															-
24															-



**SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: CALEXICO (IMPERIAL)

Outstanding Debt or Obligation	Total
Total Outstanding Debt or Obligation	\$75,239,105.00

Current Period Outstanding Debt or Obligation	Six-Month Total
A Available Revenues Other Than Anticipated RPTTF Funding	\$2,904,018.00
B Enforceable Obligations Funded with RPTTF	\$1,602,412.00
C Administrative Allowance Funded with RPTTF	\$125,000.00
D Total RPTTF Requested (B + C = D)	\$1,727,412.00
E Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be the same amount as ROPS form six-month total</i>	\$4,631,430.00
F Enter Total Six-Month Anticipated RPTTF Funding	\$2,074,151.00
G Variance (F - D = G) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	\$ 346,739

**Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments** (as required in HSC section 34186 (a))

H Enter Estimated Obligations Funded by RPTTF <i>(lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)</i>	\$1,166,889.00
I Enter Actual Obligations Paid with RPTTF	\$1,032,420.00
J Enter Actual Administrative Expenses Paid with RPTTF	\$125,000.00
K Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)	\$9,469.00
L Adjustment to RPTTF (D - K = L)	\$1,717,943.00

Certification of Oversight Board Chairman:  
Pursuant to Section 34177(m) of the Health and Safety code,  
I hereby certify that the above is a true and accurate Recognized  
Obligation Payment Schedule ("ROPS") for the above named agency.

Name	Title
Signature	Date





CALEXICO (IMPERIAL)  
 RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)  
 July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
1	2000 Tax Allocation Bonds	None
2	2003A Tax Allocation Bonds	None
3	2003C Tax Allocation Bonds	None
4	2006 Tax Allocation Bonds	None
5	2011 Tax Allocation Bonds	None
6	2011 TABs (CUSD Pass-Thru)	None
7	Securities Servicing	None
8	Securities Servicing	None
9	Continuing Disclosure	None
10	Intentionally Left Blank	Included With Successor Agency Administration per DOF Letter of 12-18-2012
11	Legal Services (Litigation)	None
12	Intentionally Left Blank	Included With Successor Agency Administration per DOF Letter of 12-18-2012
13	Monitoring of Affordability Covenants	None
14	Auditing Services	None
15	RDA Wind-Down Services	None
16	Successor Agency Administration	None
17	2nd Street/Anza Road	Per HSC § 34191.4 (c), bond proceeds shall be used for the purposes for which the bonds were sold, subject to the Successor Agency receiving a "Finding of Completion" from DOF.
18	Oversight Board Expenses	None
19	HSC 34171 (d)(1)(A) Reserve	None

## Recognized Obligation Payment Schedule (ROPS 13-14B) - Summary

Filed for the January 1, 2014 through June 30, 2014 Period

Name of Successor Agency: Calexico  
 Name of County: Imperial

Current Period Requested Funding for Outstanding Debt or Obligation	Six-Month Total
<b>Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding</b>	
<b>A Sources (B+C+D):</b>	<b>\$ -</b>
B Bond Proceeds Funding (ROPS Detail)	-
C Reserve Balance Funding (ROPS Detail)	-
D Other Funding (ROPS Detail)	-
<b>E Enforceable Obligations Funded with RPTTF Funding (F+G):</b>	<b>\$ 1,741,689</b>
F Non-Administrative Costs (ROPS Detail)	1,616,689
G Administrative Costs (ROPS Detail)	125,000
<b>H Current Period Enforceable Obligations (A+E):</b>	<b>\$ 1,741,689</b>

### Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding

I Enforceable Obligations funded with RPTTF (E):	1,741,689
J Less Prior Period Adjustment (Report of Prior Period Adjustments Column U)	(140,806)
<b>K Adjusted Current Period RPTTF Requested Funding (I-J)</b>	<b>\$ 1,600,883</b>

### County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding

L Enforceable Obligations funded with RPTTF (E):	1,741,689
M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AB)	-
<b>N Adjusted Current Period RPTTF Requested Funding (L-M)</b>	<b>1,741,689</b>

Certification of Oversight Board Chairman:  
 Pursuant to Section 34177(m) of the Health and Safety code, I  
 hereby certify that the above is a true and accurate Recognized  
 Obligation Payment Schedule for the above named agency.

Name	Title
/s/	
Signature	Date

**Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Fund Balances**  
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177(I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.

A	B	C	D	E	F	G	H	I	J	K	
		<b>Fund Sources</b>									
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>		<b>Other</b>	<b>RPTTF</b>				
	<b>Fund Balance Information by ROPS Period</b>	Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Review balances retained for approved enforceable obligations	RPTTF balances retained for bond reserves	Rent, Grants, Interest, Etc.	Non-Admin	Admin	<b>Total</b>	<b>Comments</b>	
<b>ROPS III Actuals (01/01/13 - 6/30/13)</b>											
1	<b>Beginning Available Fund Balance (Actual 01/01/13)</b> Note that for the RPTTF, 1 + 2 should tie to columns L and Q in the Report of Prior Period Adjustments (PPAs)						183,759	-	\$ 183,759		
2	<b>Revenue/Income (Actual 06/30/13)</b> Note that the RPTTF amounts should tie to the ROPS III distributions from the County Auditor-Controller					115,762	1,673,442	194,000	\$ 1,983,204		
3	<b>Expenditures for ROPS III Enforceable Obligations (Actual 06/30/13)</b> Note that for the RPTTF, 3 + 4 should tie to columns N and S in the Report of PPAs					115,762	1,592,094	134,542	\$ 1,842,398		
4	<b>Retention of Available Fund Balance (Actual 06/30/13)</b> Note that the Non-Admin RPTTF amount should only include the retention of reserves for debt service approved in ROPS III								\$ -		
5	<b>ROPS III RPTTF Prior Period Adjustment</b> Note that the net Non-Admin and Admin RPTTF amounts should tie to columns O and T in the Report of PPAs.	No entry required						85,812	59,458	\$ 145,270	
6	<b>Ending Actual Available Fund Balance (1 + 2 - 3 - 4 - 5)</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 265,107	\$ 59,458	\$ 324,565		
<b>ROPS 13-14A Estimate (07/01/13 - 12/31/13)</b>											
7	<b>Beginning Available Fund Balance (Actual 07/01/13)</b> (C, D, E, G, and I = 4 + 6, F = H4 + F6, and H = 5 + 6)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 265,107	\$ 59,458	\$ 324,565		
8	<b>Revenue/Income (Estimate 12/31/13)</b> Note that the RPTTF amounts should tie to the ROPS 13-14A distributions from the County Auditor-Controller						1,283,582	140,000	\$ 1,423,582		
9	<b>Expenditures for 13-14A Enforceable Obligations (Estimate 12/31/13)</b>						1,467,341	140,000	\$ 1,607,341		
10	<b>Retention of Available Fund Balance (Estimate 12/31/13)</b> Note that the RPTTF amounts may include the retention of reserves for debt service approved in ROPS 13-14A								\$ -		
11	<b>Ending Estimated Available Fund Balance (7 + 8 - 9 - 10)</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 81,348	\$ 59,458	\$ 140,806		

**Recognized Obligation Payment Schedule (ROPS ) 13-14B - ROPS Detail**  
**January 1, 2014 through June 30, 2014**  
 (Report Amounts in Whole Dollars)

A Item #	B Project Name / Debt Obligation	C Obligation Type	D Contract/Agreement Execution Date	E Contract/Agreement Termination Date	F Payee	G Description/Project Scope	H Project Area	I Total Outstanding Debt or Obligation	J Retired	K Funding Source					P Six-Month Total
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
										K Bond Proceeds	L Reserve Balance	M Other Funds	N Non-Admin	O Admin	
								\$ 70,863,775		\$ -	\$ -	\$ 113,563	\$ 1,616,689	\$ 125,000	\$ 1,855,252
1	2000 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	11/16/2000	Term of Bonds	US Bank NA	Funding for RDA Projects	Merged Project	1,003,716	N				17,769		\$ 17,769
2	2003A Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	5/29/2003	Term of Bonds	BNY Western Trust	Funding for RDA Projects	Merged Project	16,279,762	N			22,700	296,250		\$ 318,950
3	2003C Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	11/21/2003	Term of Bonds	BNY Western Trust	Funding for RDA Projects	Merged Project	9,073,587	N			31,333	153,508		\$ 184,841
4	2006 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	11/11/2006	Term of Bonds	US Bank NA	Funding for RDA Projects	Merged Project	15,510,655	N				208,312		\$ 208,312
5	2011 Tax Allocation Bonds	Bonds Issued After 12/31/10	2/22/2011	Term of Bonds	BNY Mellon Trust	Funding for RDA Projects	Merged Project	16,616,775	N				258,100		\$ 258,100
6	2011 TABs (CUSD Pass-Thru)	Bonds Issued After 12/31/10	12/16/2003	Term of Bonds	BNY Mellon Trust	Funding for New Pool at Calexico High School	Merged Project	3,739,280	N			59,530			\$ 59,530
7	Securities Servicing	Fees	2/22/2011	Term of Bonds	BNY Mellon Trust	Annual Servicing for 2000, 2003A, 2003C & 2011 TABs	Merged Project	180,000	N				10,000		\$ 10,000
8	Securities Servicing	Fees	11/11/2006	Term of Bonds	US Bank NA	Annual Servicing for 2006 TABs	Merged Project	24,000	N				1,500		\$ 1,500
9	Continuing Disclosure	Fees	6/30/2004	Term of Bonds	Urban Futures, Inc.	Annual Disclosure Services for all TABs	Merged Project	220,500	N				12,250		\$ 12,250
10	Legal Services (General Counsel)								Y						\$ -
11	Legal Services (Special Counsel)	Litigation	6/17/2008		Hogan, Guiney, Dick LLP	Successor Agency Special Counsel (Litigation)	Merged Project	84,000	N				21,000		\$ 21,000
12	Legal Services (Special Counsel)								Y						\$ -
13	Affordable Housing Covenant Monitoring								Y						\$ -
14	Auditing Services	Professional Services	12/1/2009		Pun & McGeedy CPAs	Financial Statements and Special HSC Reviews	Merged Project	381,500	N				23,000		\$ 23,000
15	RDA Wind-Down Services	Professional Services	3/15/2001		Urban Futures, Inc.	Successor Agency Wind-Down Services	Merged Project	250,000	N				10,000		\$ 10,000
16	Successor Agency Administration	Admin Costs	2/1/2012	11/9/2044	City of Calexico	Successor Agency Administration	Merged Project	7,500,000	N					125,000	\$ 125,000
17	2nd Street/Anza Road								Y						\$ -
18	Oversight Board Expenses								Y						\$ -
19	HSC 34171 (d)(1)(A) Reserve	Revenue Bonds Issued On or Before 12/31/10	2/1/2012		US Bank NA	Debt Service Reserve Equal to 1/2 of the Principal Payment	Merged Project	Included Above	N				605,000		\$ 605,000

**Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Prior Period Adjustments**  
 Reported for the ROPS III (January 1, 2013 through June 30, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)  
 (Report Amounts in Whole Dollars)

**ROPS III Successor Agency (SA) Self-reported Prior Period Adjustments (PPA):** Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS III (July through December 2013) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 13-14B (January through June 2014) period will be offset by the SA's self-reported ROPS III prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures								RPTTF Expenditures										Net SA Non-Admin and Admin PPA
		LMIHF (Includes LMIHF Due Diligence Review (DDR) retained balances)		Bond Proceeds		Reserve Balance (Includes Other Funds and Assets DDR retained balances)		Other Funds		Non-Admin					Admin					
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS III distributed + all other available as of 1/1/13)	Net Lesser of Authorized/ Available	Actual	Difference (If M is less than N, the difference is zero)	Authorized	Available RPTTF (ROPS III distributed + all other available as of 1/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If R is less than S, the difference is zero)	
		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 59,530	\$ 115,762	\$ 1,673,442	\$ -	\$ 1,673,442	\$ 1,592,094	\$ 85,812	\$ 194,000	\$ -	\$ 194,000	\$ 134,542	\$ 59,458	\$ 145,270
1	2000 Tax Allocation Bonds									18,534		18,534	18,151	383			-		-	383
2	2003A Tax Allocation Bonds								23,838	311,038		311,038	311,038	-			-		-	-
3	2003C Tax Allocation Bonds								32,394	158,708		158,708	158,708	-			-		-	-
4	2006 Tax Allocation Bonds									209,012		209,012	209,012	-			-		-	-
5	2011 Tax Allocation Bonds									258,100		258,100	258,100	-			-		-	-
6	2011 TABs (CUSD Pass-Thru)							59,530	59,530					-			-		-	-
7	Securities Servicing									10,000		10,000	4,426	5,574			-		-	5,574
8	Securities Servicing									1,500		1,500	1,375	125			-		-	125
9	Continuing Disclosure									12,250		12,250	9,150	3,100			-		-	3,100
10	Legal Services (General Counsel)														39,000		39,000	9,542	29,458	29,458
11	Legal Services (Special Counsel)									21,000		21,000	0	21,000			-		-	21,000
12	Legal Services (Special Counsel)														30,000		30,000	0	30,000	30,000
13	Affordable Housing Covenant Monitoring									5,300		5,300	2,400	2,900			-		-	2,900
14	Auditing Services									23,000		23,000	27,464	-			-		-	-
15	RDA Wind-Down Services									50,000		50,000	9,506	40,494			-		-	40,494
16	Successor Agency Administration														125,000		125,000	125,000	-	-
17	2nd Street/Anza Road																-		-	-
18	Oversight Board Expenses									15,000		15,000	2,764	12,236			-		-	12,236
19	HSC 34171 (d)(1)(A) Reserve									580,000		580,000	580,000	-			-		-	-
																	-		-	-
																	-		-	-

**Recognized Obligation Payment Schedule 13-14B - Notes**

January 1, 2014 through June 30, 2014

Item #	Notes/Comments
1	None
2	CUSD portion is billed directly
3	CUSD portion is billed directly
4	None
5	None
6	CUSD portion is billed directly
7	None
8	None
9	None
10	Support for this item has been subsumed by item # 16. As such, no further expenses will be shown for this item on a going forward basis.
11	None
12	Support for this item has been subsumed by item # 16. As such, no further expenses will be shown for this item on a going forward basis.
13	DOF has disallowed these expenses. Therefore, these services are no longer provided.
14	None
15	None
16	None
17	Once an FOC is received, all bond proceeds derived from pre-Janauary 2011 TABs to be used consistent with HSC § 34191.4 (c).
18	Support for this item has been subsumed by item # 16. As such, no further expenses will be shown for this item on a going forward basis.
19	ROPS 14-15A.
PPA	All Other Funds shown on the Prior Period Adjustment form are debt service funds due from and paid by the CUSD.
Fund Bal.	Due to a shortage of RPTTF, all but \$140,806 in ROPS III fund balance is needed during ROPS 13-14A. The amount of \$140,806 is shown as a credit for ROPS 13-14B.

**Recognized Obligation Payment Schedule (ROPS 14-15A) - Summary**

Filed for the July 1, 2014 through December 31, 2014 Period

Name of Successor Agency: Calexico  
 Name of County: Imperial

<u>Current Period Requested Funding for Outstanding Debt or Obligation</u>		<u>Six-Month Total</u>
<b>Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding</b>		
<b>A Sources (B+C+D):</b>		<b>\$ 531,138</b>
B Bond Proceeds Funding (ROPS Detail)		-
C Reserve Balance Funding (ROPS Detail)		-
D Other Funding (ROPS Detail)		531,138
<b>E Enforceable Obligations Funded with RPTTF Funding (F+G):</b>		<b>\$ 1,224,831</b>
F Non-Administrative Costs (ROPS Detail)		1,099,831
G Administrative Costs (ROPS Detail)		125,000
<b>H Current Period Enforceable Obligations (A+E):</b>		<b>\$ 1,755,969</b>

Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding

I Enforceable Obligations funded with RPTTF (E):		1,224,831
J Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)		(28,020)
<b>K Adjusted Current Period RPTTF Requested Funding (I-J)</b>		<b>\$ 1,196,811</b>

County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding

L Enforceable Obligations funded with RPTTF (E):		1,224,831
M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)		-
<b>N Adjusted Current Period RPTTF Requested Funding (L-M)</b>		<b>1,224,831</b>

Certification of Oversight Board Chairman:  
 Pursuant to Section 34177(m) of the Health and Safety code, I  
 hereby certify that the above is a true and accurate Recognized  
 Obligation Payment Schedule for the above named agency.

_____ Name	_____ Title
/s/ _____ Signature	_____ Date



**Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Cash Balances**  
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177(l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.									
A	B	C	D	E	F	G	H	I	
Cash Balance Information by ROPS Period		Fund Sources						Comments	
		Bond Proceeds		Reserve Balance		Other	RPTTF		
		Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR balances retained	Prior ROPS RPTTF distributed as reserve for next bond payment	Rent, Grants, Interest, Etc.	Non-Admin and Admin		
<b>ROPS 13-14A Actuals (07/01/13 - 12/31/13)</b>									
1	Beginning Available Cash Balance (Actual 07/01/13) Note that for the RPTTF, 1 + 2 should tie to columns J and O in the Report of Prior Period Adjustments (PPAs)	8,961,576				156,000	183,759	Cell C-1 ties to the 6/30/2013 reports fro BNY Mellon, as Trustee, as to the amount held by Fiscal Agent. Cell G-1 is the balance available from rental receipts. Cell H-1 ties to the PPA for ROPS II.	
2	Revenue/Income (Actual 12/31/13) Note that the RPTTF amounts should tie to the ROPS 13-14A distribution from the County Auditor-Controller during June 2013					78,000	1,423,582	Cell G-2 is the amount of rental receipts received during ROPS 13-14A. Cell H-2 ties to the actual amount received from the CAC.	
3	Expenditures for ROPS 13-14A Enforceable Obligations (Actual 12/31/13) Note that for the RPTTF, 3 + 4 should tie to columns L and Q in the Report of PPAs						1,567,071	Cell G-8 is the Cell H-3 ties to the PPA form.	
4	Retention of Available Cash Balance (Actual 12/31/13) Note that the RPTTF amount should only include the retention of reserves for debt service approved in ROPS 13-14A								
5	ROPS 13-14A RPTTF Prior Period Adjustment Note that the RPTTF amount should tie to column S in the Report of PPAs.	No entry required							
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 8,961,576	\$ -	\$ -	\$ -	\$ 234,000	\$ 40,270		
<b>ROPS 13-14B Estimate (01/01/14 - 06/30/14)</b>									
7	Beginning Available Cash Balance (Actual 01/01/14) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 8,961,576	\$ -	\$ -	\$ -	\$ 234,000	\$ 40,270		
8	Revenue/Income (Estimate 06/30/14) Note that the RPTTF amounts should tie to the ROPS 13-14B distribution from the County Auditor-Controller during January 2014					78,000	1,423,582	Cell G-8 is the amount of rental receipts projected to be received during ROPS 13-14B Cell H-8 ties to the actual amount received from the CAC.	
9	Expenditures for 13-14B Enforceable Obligations (Estimate 06/30/14)					14,534	1,609,122	Cell G-9 is the use of Other funds to meet the ROPS 13-14B amount approved by DOF. Cell H-9 equals the \$40,270 shown in Cell H-7, the \$1,423,582 shown in H-8, \$145,270 from the ROPS III PPA and \$14,534 of Other funds.	
10	Retention of Available Cash Balance (Estimate 06/30/14) Note that the RPTTF amounts may include the retention of reserves for debt service approved in ROPS 13-14B	8,961,576						The amount in Cell G-10 is reserved for ROPS 14-15A (see EO # 19). Per the note in Cell I-9, the \$145,270 from the ROPS III PPA is projected to be used during ROPS 13-14B. As a result, a negative number in the amount of the ROPS III PPA is included in Cell H-10 in order to balance.	
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	\$ -	\$ -	\$ -	\$ -	\$ 297,466	-(145,270)		



### Recognized Obligation Payment Schedule 14-15A - Notes

July 1, 2014 through December 31, 2014

Item #	Notes/Comments
1	The amount indicated is the interest portion of the debt service only. The principal portion of the debt service is divided so that ½ of the principal repayment amount due each bond year is collected in each ROPS cycle. See note for EO # 19 below.
2	The amount indicated is the interest portion of the debt service only. The principal portion of the debt service is divided to collect ½ in each ROPS period. See note for EO # 19 below.
3	The amount indicated is the interest portion of the debt service only. The principal portion of the debt service is divided to collect ½ in each ROPS period. See note for EO # 19 below.
4	The amount indicated is the interest portion of the debt service only. The principal portion of the debt service is divided to collect ½ in each ROPS period. See note for EO # 19 below.
5	The amount indicated is the interest portion of the debt service only. The principal portion of the debt service is divided to collect ½ in each ROPS period. See note for EO # 19 below.
6	100% of the debt service for these bonds are collected from the CUSD.
7	None
8	None
9	The amount due for continuing disclosure is paid during the "B" ROPS cycle.
11	None
14	Support for this item has been subsumed by item # 16. As such, no further expenses will be shown for this item on a going forward basis. As a result, this EO number has been retired. The names and numbers entered on this line are only for the purpose of enabling ROPS 14-15A to be uploaded on the DOF website. Therefore, the names and numbers on this line should be ignored.
15	Support for this item has been subsumed by item # 16. As such, no further expenses will be shown for this item on a going forward basis. As a result, this EO number has been retired. The names and numbers entered on this line are only for the purpose of enabling ROPS 14-15A to be uploaded on the DOF website. Therefore, the names and numbers on this line should be ignored.
16	None
19	The HSC 34171 (d)(1)(A) Reserve enables the Successor Agency to level the amount of RPTTF needed for each ROPS cycle and avoid unnecessary draws on the DSRFs. As such, the principal portion of the debt service due for EO #s 1 through 5 are divided so that ½ of the principal repayment amount due each bond year is collected in each ROPS cycle. The funds shown in the "Other" is from residual rental income.
PPA	For EO # 1, the Other funds represent \$1,392 of excess DSRF used for current payment.
PPA	For EO #s 2 & 3, the Other funds represents the CUSD portion of debt service.
PPA	For EO # 5, the Other funds represent \$25 of excess DSRF used for current payment.
PPA	Notice for EO # 19 that \$580,000 of the total of the principal reduction payments are paid from ROPS 13-14A RPTTF and that \$580,000 was paid from the same reserve from ROPS III. This resulted in a total of \$1,160,000 of principal reduction payments being made during the ROPS 13-14A cycle.
Cash Bal.	Given the receipt of the FOC, the Successor Agency is currently planning the use of the non-DSRF portion of the bond proceeds attributable to pre-2011 bonds for eligible projects that will be included within ROPS 14-15B.

**Recognized Obligation Payment Schedule (ROPS 14-15B) - Summary**

Filed for the January 1, 2015 through June 30, 2015 Period

Name of Successor Agency: Calexico  
 Name of County: Imperial

<u>Current Period Requested Funding for Outstanding Debt or Obligation</u>		<u>Six-Month Total</u>
<b>Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding</b>		
<b>A Sources (B+C+D):</b>		<b>\$ 2,895,980</b>
B Bond Proceeds Funding (ROPS Detail)		2,784,958
C Reserve Balance Funding (ROPS Detail)		-
D Other Funding (ROPS Detail)		111,022
<b>E Enforceable Obligations Funded with RPTTF Funding (F+G):</b>		<b>\$ 1,630,343</b>
F Non-Administrative Costs (ROPS Detail)		1,505,343
G Administrative Costs (ROPS Detail)		125,000
<b>H Current Period Enforceable Obligations (A+E):</b>		<b>\$ 4,526,323</b>

<u>Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding</u>		
I Enforceable Obligations funded with RPTTF (E):		1,630,343
J Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)		(3,350)
<b>K Adjusted Current Period RPTTF Requested Funding (I-J)</b>		<b>\$ 1,626,993</b>

<u>County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding</u>		
L Enforceable Obligations funded with RPTTF (E):		1,630,343
M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)		-
<b>N Adjusted Current Period RPTTF Requested Funding (L-M)</b>		<b>1,630,343</b>

Certification of Oversight Board Chairman:  
 Pursuant to Section 34177 (m) of the Health and Safety code, I  
 hereby certify that the above is a true and accurate Recognized  
 Obligation Payment Schedule for the above named agency.

_____	
Name	Title
/s/ _____	
Signature	Date

**Recognized Obligation Payment Schedule (ROPS 14-15B) - ROPS Detail**  
**January 1, 2015 through June 30, 2015**  
 (Report Amounts in Whole Dollars)

A Item #	B Project Name / Debt Obligation	C Obligation Type	D Contract/Agreement Execution Date	E Contract/Agreement Termination Date	F Payee	G Description/Project Scope	H Project Area	I Total Outstanding Debt or Obligation	J Retired	K, L, M, N, O Funding Source					P Six-Month Total
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
										K Bond Proceeds	L Reserve Balance	M Other Funds	N Non-Admin	O Admin	
								\$ 93,915,800		\$ 2,784,958	\$ -	\$ 111,022	\$ 1,505,343	\$ 125,000	\$ 4,526,323
1	2000 TABs (interest only)	Bonds Issued On or Before 12/31/10	11/16/2000	8/1/2025	US Bank NA	Funding for RDA Projects	Merged Project	943,815	N				17,132		17,132
2	2003A TABs (SA portion is interest only)	Bonds Issued On or Before 12/31/10	5/29/2003	8/1/2024	BNY Western Trust	Funding for RDA Projects	Merged Project	14,794,562	N		21,400		257,450		278,850
3	2003C TABs (SA portion is interest only)	Bonds Issued On or Before 12/31/10	11/21/2003	8/1/2028	BNY Western Trust	Funding for RDA Projects	Merged Project	8,465,238	N		30,091		117,342		147,433
4	2006 TABs (interest only)	Bonds Issued On or Before 12/31/10	11/11/2006	8/1/2030	US Bank NA	Funding for RDA Projects	Merged Project	15,049,031	N				207,468		207,468
5	2011 TABs (interest only)	Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for RDA Projects	Merged Project	16,100,575	N				258,100		258,100
6	2011 TABs (CUSD only)	Bonds Issued After 12/31/10	12/16/2003	2/1/2034	BNY Mellon Trust	Funding for New Pool at Calexico High School	Merged Project	3,620,220	N		59,530				59,530
7	Securities Servicing	Fees	2/22/2011	2/1/2034	BNY Mellon Trust	Annual Servicing for 2000, 2003A, 2003C & 2011 TABs	Merged Project	160,000	N				5,100		5,100
8	Securities Servicing	Fees	11/11/2006	8/1/2034	US Bank NA	Annual Servicing for 2006 TABs	Merged Project	21,000	N				1,500		1,500
9	Continuing Disclosure	Fees	6/30/2004	2/1/2034	Urban Futures, Inc.	Annual Disclosure Services for all TABs	Merged Project	208,250	N				10,400		10,400
14	Legal Services (Special Counsel)	Litigation	6/17/2008	2/1/2034	Hogan, Guiney, Dick LLP	Successor Agency Special Counsel (Litigation)	Merged Project	1	Y						-
16	Successor Agency Administration	Admin Costs	2/1/2012	2/1/2034	City of Calexico	Successor Agency Administration	Merged Project	7,250,000	N					125,000	125,000
19	Principal Reduction Payment for the 2000 TABs, 2003A TABs, 2003C TABs and the 2006 TABs	Bonds Issued On or Before 12/31/10	2/1/2012	2/1/2034	US Bank NA	One-Half of the Successor Agency's portion of the annual principal reduction payment for the 2000 TABs, 2003A TABs, 2003C TABs and the 2006 TABs	Merged Project	1,255,000	N				627,500		627,500
20	Capital Improvements	Improvement/Infrastructure	1/2/2015	6/30/2015	Pending IFB	Capital Projects per Bond Documents	Merged Project	2,784,958	N	2,784,958					2,784,958
21	2014 Refunding TABs	Bonds Issued After 12/31/10	12/1/2014	8/1/2028	US Bank NA	Refunding of the 2003A and 2003C TABs	Merged Project	23,259,800	N			1		1	2
22	LRPMP Preparation	Professional Services	3/15/2001	2/1/2034	Urban Futures, Inc.	The amount requested is to correct the budget under-estimate for ROPS 13-14B. See EO # 15 on PPA Form.	Merged Project	3,350	N				3,350		3,350
23									N						-
24									N						-
25									N						-
26									N						-
27									N						-
28									N						-
29									N						-
30									N						-
31									N						-
32									N						-
33									N						-
34									N						-
35									N						-
36									N						-
37									N						-
38									N						-
39									N						-
40									N						-
41									N						-
42									N						-
43									N						-

**Recognized Obligation Payment Schedule (ROPS 14-15B) - Report of Cash Balances**

(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [https://rad.dof.ca.gov/rad-sa/pdf/Cash\\_Balance\\_Agency\\_Tips\\_Sheet.pdf](https://rad.dof.ca.gov/rad-sa/pdf/Cash_Balance_Agency_Tips_Sheet.pdf).

A	B	C	D	E	F	G	H	I	
Cash Balance Information by ROPS Period		Fund Sources						Comments	
		Bond Proceeds		Reserve Balance		Other	RPTTF		
		Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, Grants, Interest, Etc.	Non-Admin and Admin		
<b>ROPS 13-14B Actuals (01/01/14 - 06/30/14)</b>									
1	Beginning Available Cash Balance (Actual 01/01/14)	9,221,559	6,452,745			234,000	145,270	Cell C-1 includes the DSRFs for all TABs held by the Trustee plus \$6,712,693 of pre-2011 bond proceeds available for projects per the FOC. Cell D-1 equals only the RDA's bond proceeds from its 2011 TABs. The bond proceeds from the CUSD's 2011 TABs are not included as those funds are the property of the CUSD. Cell G-1 is the balance available from Other funds from ROPS 13-14A. Cell H-1 ties to the PPA for ROPS III.	
2	Revenue/Income (Actual 06/30/14) RPTTF amounts should tie to the ROPS 13-14B distribution from the County Auditor-Controller during January 2014					211,563	1,478,386	Cell G-2 is the amounts received during ROPS 13-14A for CUSD debt services and rental income. Cell H-2 ties to the actual amount received from the CAC.	
3	Expenditures for ROPS 13-14B Enforceable Obligations (Actual 06/30/14) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q					113,563	1,623,656		
4	Retention of Available Cash Balance (Actual 06/30/14) RPTTF amount retained should only include the amounts distributed for debt service reserve(s) approved in ROPS 13-14B								
5	ROPS 13-14B RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 13-14B PPA in the Report of PPA, Column S	No entry required						3,350	
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	9,221,559	6,452,745	-	-	332,000	(3,350)		
<b>ROPS 14-15A Estimate (07/01/14 - 12/31/14)</b>									
7	Beginning Available Cash Balance (Actual 07/01/14) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	9,221,559	6,452,745	-	-	332,000	28,020		
8	Revenue/Income (Estimate 12/31/14) RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014					311,672	1,175,811	Cell G-8 is the amounts for CUSD debt services and rental income for ROPS 14-15A. Cell H-8 ties to the actual amount received from the CAC.	
9	Expenditures for ROPS 14-15A Enforceable Obligations (Estimate 12/31/14)					531,138	1,203,831	Cells G-9 and H-9 tie to ROPS 14-15A	
10	Retention of Available Cash Balance (Estimate 12/31/14) RPTTF amount retained should only include the amount distributed for debt service reserve(s) approved in ROPS 14-15A								
11	Ending Estimated Available Cash Balance (7 + 8 - 9 - 10)	9,221,559	6,452,745	-	-	112,534	-		





**Recognized Obligation Payment Schedule (ROPS 15-16A) - Summary**

Filed for the July 1, 2015 through December 31, 2015 Period

Name of Successor Agency: Calexico  
 Name of County: Imperial

<u>Current Period Requested Funding for Outstanding Debt or Obligation</u>		<u>Six-Month Total</u>
<b>Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding</b>		
<b>A Sources (B+C+D):</b>		<b>\$ 504,533</b>
B Bond Proceeds Funding (ROPS Detail)		-
C Reserve Balance Funding (ROPS Detail)		-
D Other Funding (ROPS Detail)		504,533
<b>E Enforceable Obligations Funded with RPTTF Funding (F+G):</b>		<b>\$ 1,242,266</b>
F Non-Administrative Costs (ROPS Detail)		1,242,266
G Administrative Costs (ROPS Detail)		-
<b>H Current Period Enforceable Obligations (A+E):</b>		<b>\$ 1,746,799</b>

Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding

I Enforceable Obligations funded with RPTTF (E):	1,242,266
J Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)	(5,242)
<b>K Adjusted Current Period RPTTF Requested Funding (I-J)</b>	<b>\$ 1,237,024</b>

County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding

L Enforceable Obligations funded with RPTTF (E):	1,242,266
M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)	-
<b>N Adjusted Current Period RPTTF Requested Funding (L-M)</b>	<b>1,242,266</b>

Certification of Oversight Board Chairman:  
 Pursuant to Section 34177 (m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

_____ Name	_____ Title
/s/ _____ Signature	_____ Date

**Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail**  
**July 1, 2015 through December 31, 2015**  
 (Report Amounts in Whole Dollars)

A Item #	B Project Name / Debt Obligation	C Obligation Type	D Contract/Agreement Execution Date	E Contract/Agreement Termination Date	F Payee	G Description/Project Scope	H Project Area	I Total Outstanding Debt or Obligation	J Retired	K, L, M, N, O Funding Source					P Six-Month Total
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	
								\$ 62,486,311		\$ -	\$ -	\$ 504,533	\$ 1,242,266	\$ -	\$ 1,746,799
1	2000 TABs (interest only)	Bonds Issued On or Before 12/31/10	11/16/2000	8/1/2025	US Bank NA	Funding for RDA Projects	Merged Project	254,536	N				42,132		\$ 42,132
2	2003A TABs (SA portion is interest only)	Bonds Issued On or Before 12/31/10	5/29/2003	8/1/2024	BNY Western Trust	Funding for RDA Projects	Merged Project	1	Y						\$ -
3	2003C TABs (SA portion is interest only)	Bonds Issued On or Before 12/31/10	11/21/2003	8/1/2028	BNY Western Trust	Funding for RDA Projects	Merged Project	1	Y						\$ -
4	2006 TABs (interest only)	Bonds Issued On or Before 12/31/10	11/11/2006	8/1/2030	US Bank NA	Funding for RDA Projects	Merged Project	5,346,284	N			144,528	62,940		\$ 207,468
5	2011 TABs (interest only)	Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for RDA Projects	Merged Project	8,723,474	N				258,100		\$ 258,100
6	2011 TABs (CUSD only)	Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for New Pool at Calexico High School	Merged Project	3,560,690	N			59,530			\$ 59,530
7	Securities Servicing	Fees	2/22/2011	2/1/2034	BNY Mellon Trust	Annual Servicing for 2000, 2011 & 2014 TABs	Merged Project	154,900	N				6,250		\$ 6,250
8	Securities Servicing	Fees	11/11/2006	8/1/2034	US Bank NA	Annual Servicing for 2006 TABs	Merged Project	19,500	N				1,650		\$ 1,650
9	Continuing Disclosure	Fees	6/30/2004	2/1/2034	Urban Futures, Inc.	Annual Disclosure Services for all TABs	Merged Project	197,850	N						\$ -
16	Successor Agency Administration	Admin Costs	2/1/2012	2/1/2034	City of Calexico	Successor Agency Administration	Merged Project	7,125,000	N			125,000			\$ 125,000
19	Principal Reduction Payment for the 2000 TABs and 2006 TABs	Reserves	2/1/2012	2/1/2034	US Bank NA	One-Half of the Successor Agency's portion of the annual principal reduction payment for the 2000 TABs and 2006 TABs	Merged Project	9,930,000	N				35,000		\$ 35,000
20	Capital Improvements	Improvement/Infrastructure	1/2/2015	6/30/2015	Pending IFB	Capital Projects per Bond Documents		1	N						\$ -
21	2014 Refunding TABs (Interest Only)(Successor Agency Only)	Refunding Bonds Issued After 6/27/12	11/18/2014	8/1/2018	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (Successor Agency Interest Only)	Merged Project	4,030,907	N				288,700		\$ 288,700
22	LRPMP Preparation	Professional Services	3/15/2001	2/1/2034	Urban Futures, Inc.	The amount requested is to correct the budget under-estimate for ROPS 13-14B. See EO # 15 on PPA Form.	Merged Project	1	Y						\$ -
23	2014 Refunding TABs (Principal Reduction Only)(Successor Agency Only)	Refunding Bonds Issued After 6/27/12	11/18/2014	8/1/2028	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (Successor Agency Principal Reduction Only)	Merged Project	13,540,000	N				547,494		\$ 547,494
24	2014 Refunding TABs (CUSD Interest Only)	Refunding Bonds Issued After 6/27/12	11/18/2014	8/1/2028	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (CUSD Interest Only)	Merged Project	628,166	N			40,475			\$ 40,475
25	2014 Refunding TABs (CUSD Principal Reduction Only)	Refunding Bonds Issued After 6/27/12	11/18/2014	8/1/2028	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (CUSD Principal Reduction Only)	Merged Project	1,855,000	N			135,000			\$ 135,000
26	2011 TABs (Principal Reduction Only)	Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for RDA Projects	Merged Project	7,120,000	N						\$ -
27									N						\$ -
28									N						\$ -
29									N						\$ -
30									N						\$ -
31									N						\$ -
32									N						\$ -
33									N						\$ -
34									N						\$ -
35									N						\$ -
36									N						\$ -
37									N						\$ -

**Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Cash Balances**  
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [https://rad.dof.ca.gov/rad-sa/pdf/Cash\\_Balance\\_Agency\\_Tips\\_Sheet.pdf](https://rad.dof.ca.gov/rad-sa/pdf/Cash_Balance_Agency_Tips_Sheet.pdf).

A	B	C	D	E	F	G	H	I
		<b>Fund Sources</b>						
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>		<b>Other</b>	<b>RPTTF</b>	
	<b>Cash Balance Information by ROPS Period</b>	Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, Grants, Interest, Etc.	Non-Admin and Admin	<b>Comments</b>
<b>ROPS 14-15A Actuals (07/01/14 - 12/31/14)</b>								
1	Beginning Available Cash Balance (Actual 07/01/14)	5,615,031	6,845,289	633,020		332,000		Cell C-1 includes the DSRFs for all TABs held by the Trustee plus \$6,712,693 of pre-2011 bond proceeds available for projects per the FOC. Cell D-1 equals only the RDA's bond proceeds from its 2011 TABs. The bond proceeds from the CUSD's 2011 TABs are not included as those funds are the property of the CUSD. Cell E-1 equals the PPA from DOF's letter of 4-17-14 (pages 1 and 2). Cell G-1 is the balance available from Other funds from ROPS 13-14B.
2	Revenue/Income (Actual 12/31/14) RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014		420,647			468,672	1,175,811	Cell D-2 equals the DSRF for the 2014 Refunding TABs. Cell G-2 equals DS payments received from CUSD and \$235,000 of rental income.
3	Expenditures for ROPS 14-15A Enforceable Obligations (Actual 12/31/14) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q	1,611,720		633,020		531,138	1,170,569	Cell E-3 equals the PPA from DOF's letter of 4-17-14 (pages 1 and 2). Cells E-3, G-3 & G-3 equal \$2,334,727, which ties to the PPA form.
4	Retention of Available Cash Balance (Actual 12/31/14) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)							
5	ROPS 14-15A RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 14-15A PPA in the Report of PPA, Column S			No entry required			5,242	
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 4,003,311	\$ 7,265,936	\$ -	\$ -	\$ 269,534	\$ -	
<b>ROPS 14-15B Estimate (01/01/15 - 06/30/15)</b>								
7	Beginning Available Cash Balance (Actual 01/01/15) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 4,003,311	\$ 7,265,936	\$ 3,350	\$ -	\$ 269,534	\$ 5,242	
8	Revenue/Income (Estimate 06/30/15) RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015					346,022	1,514,458	Cell G8 equals \$111,022 from CUSD for DS payments and \$235,000 of estimated rental income.
9	Expenditures for ROPS 14-15B Enforceable Obligations (Estimate 06/30/15)	2,784,958		3,350		111,022	1,514,458	Cell C-9 equals \$2,784,958 for approved capital improvements.
10	Retention of Available Cash Balance (Estimate 06/30/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)							Of the \$1,218,353 shown in Cell C-11, \$1,018,682 represents DSRFs and the \$199,671 balance is yet to be spent project funds. Of the \$504,534 shown in Cell G-11, \$269,534 is proposed for use during ROPS 15-16A. The balance is estimated rental income and its receipt cannot be assured. If received, it will be used during ROPS 15-16B.
11	Ending Estimated Available Cash Balance (7 + 8 - 9 - 10)	\$ 1,218,353	\$ 7,265,936	\$ -	\$ -	\$ 504,534	\$ 5,242	





**Recognized Obligation Payment Schedule (ROPS 15-16B) - Summary**

Filed for the January 1, 2016 through June 30, 2016 Period

Name of Successor Agency: Calexico  
 Name of County: Imperial

<u>Current Period Requested Funding for Outstanding Debt or Obligation</u>		<u>Six-Month Total</u>
<b>Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding</b>		
<b>A Sources (B+C+D):</b>		<b>\$ 4,549,399</b>
B Bond Proceeds Funding (ROPS Detail)		4,231,550
C Reserve Balance Funding (ROPS Detail)		-
D Other Funding (ROPS Detail)		317,849
<b>E Enforceable Obligations Funded with RPTTF Funding (F+G):</b>		<b>\$ 1,882,024</b>
F Non-Administrative Costs (ROPS Detail)		1,882,024
G Administrative Costs (ROPS Detail)		-
<b>H Total Current Period Enforceable Obligations (A+E):</b>		<b>\$ 6,431,423</b>

Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding

I Enforceable Obligations funded with RPTTF (E):	1,882,024
J Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)	(256,848)
<b>K Adjusted Current Period RPTTF Requested Funding (I-J)</b>	<b>\$ 1,625,176</b>

County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding

L Enforceable Obligations funded with RPTTF (E):	1,882,024
M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)	-
<b>N Adjusted Current Period RPTTF Requested Funding (L-M)</b>	<b>1,882,024</b>

Certification of Oversight Board Chairman:  
 Pursuant to Section 34177 (m) of the Health and Safety code, I  
 hereby certify that the above is a true and accurate Recognized  
 Obligation Payment Schedule for the above named agency.

_____ Name	_____ Title
/s/ _____ Signature	_____ Date

Calexico Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail  
 January 1, 2016 through June 30, 2016  
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Funding Source					Six-Month Total
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	
								\$ 60,293,471		\$ 4,231,550	\$ -	\$ 317,849	\$ 1,882,024	\$ -	\$ 6,431,423
1	2000 TABs (interest only)	Bonds Issued On or Before 12/31/10	11/16/2000	8/1/2025	US Bank NA	Funding for RDA Projects	Merged Project	207,026	N			16,494			\$ 16,494
4	2006 TABs (interest only)	Bonds Issued On or Before 12/31/10	11/11/2006	8/1/2030	US Bank NA	Funding for RDA Projects	Merged Project	4,903,910	N				206,624		\$ 206,624
5	2011 TABs (interest only)	Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for RDA Projects	Merged Project	8,206,275	N				258,100		\$ 258,100
6	2011 TABs (CUSD only)	Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for New Pool at Calexico High School	Merged Project	3,501,160	N			59,530			\$ 59,530
7	Securities Servicing	Fees	2/22/2011	2/1/2034	BNY Mellon Trust	Annual Servicing for 2000, 2011 & 2014 TABs	Merged Project	148,650	N						\$ -
8	Securities Servicing	Fees	11/11/2006	8/1/2034	US Bank NA	Annual Servicing for 2006 TABs	Merged Project	17,850	N						\$ -
9	Continuing Disclosure	Fees	6/30/2004	2/1/2034	Urban Futures, Inc.	Annual Disclosure Services for all TABs	Merged Project	197,850	N			7,700			\$ 7,700
16	Successor Agency Administration	Admin Costs	2/1/2012	2/1/2034	City of Calexico	Successor Agency Administration	Merged Project	7,000,000	N			125,000			\$ 125,000
19	Principal Reduction Payment for the 2000 TABs and 2006 TABs	Bonds Issued On or Before 12/31/10	2/1/2012	2/1/2034	US Bank NA	Successor Agency's principal reduction obligation for the 2000 TABs and 2006 TABs	Merged Project	6,430,000	N			70,000			\$ 70,000
20	Capital Improvements	Improvement/Infrastructure	1/2/2015	6/30/2015	Pending IFB	Capital Projects per Bond Documents	Merged Project	2,784,958	N	2,784,958					\$ 2,784,958
21	2014 Refunding TABs (Interest Only)(Successor Agency Only)	Refunding Bonds Issued After 6/27/12	11/18/2014	8/1/2018	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (Successor Agency Interest Only)	Merged Project	3,636,350	N				277,300		\$ 277,300
23	2014 Refunding TABs (Principal Reduction Only)(Successor Agency Only)	Refunding Bonds Issued After 6/27/12	11/18/2014	8/1/2028	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (Successor Agency Principal Reduction Only)	Merged Project	12,400,000	N				1,140,000		\$ 1,140,000
24	2014 Refunding TABs (CUSD Interest Only)	Refunding Bonds Issued After 6/27/12	11/18/2014	8/1/2028	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (CUSD Interest Only)	Merged Project	572,850	N			39,125			\$ 39,125
25	2014 Refunding TABs (CUSD Principal Reduction Only)	Refunding Bonds Issued After 6/27/12	11/18/2014	8/1/2028	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (CUSD Principal Reduction Only)	Merged Project	1,720,000	N						\$ -
26	2011 TABs (Principal Reduction Only)	Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for RDA Projects	Merged Project	7,120,000	N						\$ -
27	CUSD Capital Facilities	Improvement/Infrastructure	7/1/2015	6/30/2016	CUSD	CUSD capital facilities related to the replacement of Calexico High School's pool to be funded from Conduit Bonds issued for the CUSD's sole benefit and cost (see notes)	Merged Project	1,446,592	N	1,446,592					\$ 1,446,592
28									N						\$ -
29									N						\$ -
30									N						\$ -
31									N						\$ -
32									N						\$ -
33									N						\$ -
34									N						\$ -
35									N						\$ -
36									N						\$ -
37									N						\$ -
38									N						\$ -
39									N						\$ -
40									N						\$ -
41									N						\$ -

**Calexico Recognized Obligation Payment Schedule (ROPS 15-16B) - Report of Cash Balances  
(Report Amounts in Whole Dollars)**

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see <a href="#">Cash Balance Tips Sheet</a>									
A	B	C	D	E	F	G	H	I	
Cash Balance Information by ROPS Period		Fund Sources						Comments	
		Bond Proceeds		Reserve Balance		Other	RPTTF		
		Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, Grants, Interest, Etc.	Non-Admin and Admin		
<b>ROPS 14-15B Actuals (01/01/15 - 06/30/15)</b>									
1	Beginning Available Cash Balance (Actual 01/01/15)							Cell G-1 ties to the Successor Agency's General Ledger. Cell H-1 equals the sum of the PPA for ROPS 14-15B and ROPS 15-16A (i.e., \$3,350 + \$5,242 = \$8,592).	
2	Revenue/Income (Actual 06/30/15) RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015	3,127,512	8,710,071			551,295	8,592	The amount in Cell F-2 is the debt service reserve for ROPS 15-16A; it is included in the amount shown in Cell H-2. Cell G-2 is the sum of \$74,361 of debt service received from the CUSD and \$78,000 of rental income. Cell H-2 equals the amount of RPTTF distributed by the CAC for ROPS 14-15A.	
3	Expenditures for ROPS 14-15B Enforceable Obligations (Actual 06/30/15) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q	1,863	46			152,361	1,514,458	The sum of Cells C-3, G-3 and H-3 equals the amount authorized by DOF for ROPS 14-15B. The amount indicated in Cell F-2 is shown as a use on the the PPA form for EO # 19. That amount is for use during ROPS 15-16A for applicable principal reduction payments.	
4	Retention of Available Cash Balance (Actual 06/30/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)					172,054	633,460		
5	ROPS 14-15B RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 14-15B PPA in the Report of PPA, Column S	No entry required						256,848	
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 3,129,375	\$ 8,710,117	\$ -	\$ -	\$ 531,602	\$ 5,242		
<b>ROPS 15-16A Estimate (07/01/15 - 12/31/15)</b>									
7	Beginning Available Cash Balance (Actual 07/01/15) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 3,129,375	\$ 8,710,117	\$ -	\$ 627,500	\$ 531,602	\$ 262,090	Cell H-7 equals the PPA for ROPS 15-16A.	
8	Revenue/Income (Estimate 12/31/15) RPTTF amounts should tie to the ROPS 15-16A distribution from the County Auditor-Controller during June 2015					313,005	1,212,024	Cell G-8 is the sum of \$235,005 of debt service received from the CUSD and \$78,000 of estimated rental income. Cell H-8 equals the actual RPTTF received from the CAC.	
9	Expenditures for ROPS 15-16A Enforceable Obligations (Estimate 12/31/15)					504,533	1,217,266	The sum of Cells G-9 and H-9 tie to ROPS 15-16A Detail form approved by DOF on 4-12-15.	
10	Retention of Available Cash Balance (Estimate 12/31/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)							Of the \$340,074 indicated in Cell G-11, \$317,849 is programmed for ROPS 15-16B.	
11	Ending Estimated Available Cash Balance (7 + 8 - 9 - 10)	\$ 3,129,375	\$ 8,710,117	\$ -	\$ 627,500	\$ 340,074	\$ 256,848		



**Calexico Recognized Obligation Payment Schedule (ROPS 15-16B) - Notes**  
**January 1, 2016 through June 30, 2016**

Item #	Notes/Comments
	<b>ROPS DETAIL FORM</b>
1	None
4	None
5	None
6	CUSD portion is billed directly. The amount shown includes the principal reduction component due from CUSD, as applicable.
7	None
8	None
9	Costs for Continuing Disclosure only occur during the "B" ROPS cycle.
16	None
19	EO # 19 is for the principal reduction portion of the debt service payments for the 2000 TABs and 2006 TABs. Per the indenture, the full amount of the principal reduction payment will be requested during the "B" ROPS cycle and any shortfall amount requested during the "A" ROPS cycle.
20	The Successor Agency received its FOC on October 13, 2013 enabling it to use pre-2011 bond proceeds for capital projects. This project was delayed from ROPS 14-15B.
21	The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded the debt service on the 2003A and 2003C TABs. EO 21 is the interest only portion attributable to the Successor Agency).
23	The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded the debt service on the 2003A and 2003C TABs. EO 21 is the principal reduction only portion attributable to the Successor Agency). Per the indenture, the full amount of the principal reduction payment will be requested during the "B" ROPS cycle and any shortfall amount requested during the "A" ROPS cycle.
24	The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded the debt service on the 2003A and 2003C TABs. EO 23 is the interest only portion attributable to the CUSD).
25	The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded the debt service on the 2003A and 2003C TABs. EO 24 is the principal reduction only portion attributable to the CUSD).
26	Principal reduction payments on the 2011 TABs are not due until 8-1-2029.
27	EO # 27 is for CUSD capital facilities related to the replacement of Calexico High School's pool. The project will be funded from CUSD Conduit Bonds (see EO # 6) consistent with the CUSD's First Amended and Restated Public Improvements Agreement of 3-16-1993 and as confirmed in this instance by the CUSD's certificate of 5-19-2011. Although these bonds are nominally in the name of the former redevelopment agency, they are the sole financial responsibility of the CUSD. Moreover, the Successor Agency is not responsible in any way for the debt service costs on those bonds. Therefore, the proceeds of those bonds are the property of the CUSD. The amount indicated on the ROPS form is the entire balance of project funds.
	<b>PRIOR PERIODS ADJUSTMENTS FORM</b>
2	The payment indicated for the 2003A TABs is actually the amount due during ROPS 14-15B for the 2014 Refunding TABs (see EO # 21). However, when ROPS 14-15B was submitted to DOF, the debt service on the 2014 Refunding TABs was unknown. It was noted then on the Notes form for EO # 21 that the 2014 Refunding TABs would supersede the 2003A and 2003C TABs. Therefore, the use of the funds as indicated on the PPA form is consistent with ROPS 14-15B as approved by the Oversight Board and DOF. In other words, it is just a way to disclose the expenditure of RPTTF for debt service for the 2014 Refunding TABs.

## Recognized Obligation Payment Schedule (ROPS 16-17) - Summary

Filed for the July 1, 2016 through June 30, 2017 Period

<b>Successor Agency:</b>	<u>Calexico</u>
<b>County:</b>	<u>Imperial</u>

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	16-17A Total	16-17B Total	ROPS 16-17 Total
<b>Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding</b>			
<b>A Sources (B+C+D):</b>	<b>\$ 4,879,426</b>	<b>\$ 186,355</b>	<b>\$ 5,065,781</b>
B Bond Proceeds Funding	4,540,771	-	4,540,771
C Reserve Balance Funding	-	-	-
D Other Funding	338,655	186,355	525,010
<b>E Enforceable Obligations Funded with RPTTF Funding (F+G):</b>	<b>\$ 1,859,118</b>	<b>\$ 1,862,462</b>	<b>\$ 3,721,580</b>
F Non-Administrative Costs	1,859,118	1,826,887	3,686,005
G Administrative Costs	-	35,575	35,575
<b>H Current Period Enforceable Obligations (A+E):</b>	<b>\$ 6,738,544</b>	<b>\$ 2,048,817</b>	<b>\$ 8,787,361</b>

Certification of Oversight Board Chairman:  
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

	<b>Armando Real</b>
Name	Title
/s/	1/28/16
Signature	Date

**Calexico Recognized Obligation Payment Schedule (ROPS 16-17) - Report of Cash Balances  
(Report Amounts in Whole Dollars)**

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see <u>CASH BALANCE TIPS SHEET</u>									
A	B	C	D	E	F	G	H	I	
		<b>Fund Sources</b>							
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>		<b>Other</b>	<b>RPTTF</b>		
	<b>Cash Balance Information by ROPS Period</b>	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	<b>Comments</b>	
<b>ROPS 15-16A Actuals (07/01/15 - 12/31/15)</b>									
1	Beginning Available Cash Balance (Actual 07/01/15)	3,129,375	8,710,117		627,500	531,602	262,090	Cell H-1 equals the PPA for ROPS 15-16A.	
2	Revenue/Income (Actual 12/31/15) RPTTF amounts should tie to the ROPS 15-16A distribution from the County Auditor-Controller during June 2015					328,550	1,212,024	Cell G-2 is the sum of \$235,005 of debt service received from the CUSD and \$78,000 of estimated rental income. Cell H-2 equals the actual RPTTF received from the CAC.	
3	Expenditures for ROPS 15-16A Enforceable Obligations (Actual 12/31/15)				627,500	504,533	1,210,491	The sum of Cells G-3 and H-3 tie to ROPS 15-16A Detail form approved by DOF on 4-12-15. Regarding Cell F-3, the debt service reserve from ROPS 14-15B was used during ROPS 15-16A.	
4	Retention of Available Cash Balance (Actual 12/31/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)								
5	ROPS 15-16A RPTTF Balances Remaining	No entry required						6,775	
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 3,129,375	\$ 8,710,117	\$ -	\$ -	\$ 355,619	\$ 256,848		
<b>ROPS 15-16B Estimate (01/01/16 - 06/30/16)</b>									
7	Beginning Available Cash Balance (Actual 01/01/16) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 3,129,375	\$ 8,710,117	\$ -	\$ -	\$ 355,619	\$ 263,623		
8	Revenue/Income (Estimate 06/30/16) RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during January 2016					176,655	1,625,176	Cell G-8 is the sum of \$98,655 of debt service received from the CUSD and \$78,000 of estimated rental income. Cell H-8 equals the actual RPTTF received from the CAC.	
9	Expenditures for ROPS 15-16B Enforceable Obligations (Estimate 06/30/16)					317,849	1,882,024	The sum of Cells G-9 and H-9 match the approved ROPS 15-16B per DOF letter of 12-17-15.	
10	Retention of Available Cash Balance (Estimate 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)					214,425	6,775	The amount shown in Cell G-10 is programmed for ROPS 16-17 A-B. The amount shown in Cell H-10 is the ROPS 15-16A PPA.	
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	\$ 3,129,375	\$ 8,710,117	\$ -	\$ -	\$ -	\$ -		

**Calexico Recognized Obligation Payment Schedule (ROPS 16-17) - Notes July 1, 2016 through June 30, 2017**

Item #	Notes/Comments
	<b>ROPS DETAIL FORM</b>
1	None.
4	None.
5	None.
6	CUSD portion is billed directly. The amount shown includes the principal reduction component due from CUSD, as applicable.
7	None.
8	None.
9	Costs for Continuing Disclosure only occur during the "B" ROPS cycle.
16	None.
19	EO # 19 is for the principal reduction portion of the debt service payments for the 2000 TABs and 2006 TABs. Per the indenture, the full amount of the principal reduction payment will be requested during the "B" ROPS cycle and any shortfall amount requested during the "A" ROPS cycle.
20	The Successor Agency received its FOC on October 13, 2013 enabling it to use pre-2011 bond proceeds for capital projects. This project was delayed from the previous ROPS cycle.
21	The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded the debt service on the 2003A and 2003C TABs. EO 21 is the interest only portion attributable to the Successor Agency).
23	The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded the debt service on the 2003A and 2003C TABs. EO 21 is the principal reduction only portion attributable to the Successor Agency). Per the indenture, the full amount of the principal reduction payment will be requested during the "B" ROPS cycle and any shortfall amount requested during the "A" ROPS cycle.
24	The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded the debt service on the 2003A and 2003C TABs. EO 23 is the interest only portion attributable to the CUSD).
25	The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded the debt service on the 2003A and 2003C TABs. EO 24 is the principal reduction only portion attributable to the CUSD).
26	Principal reduction payments on the 2011 TABs are not due until 8-1-2029.
27	EO # 27 is for CUSD capital facilities related to the replacement of Calexico High School's pool. The project will be funded from CUSD Conduit Bonds (see EO # 6) consistent with the CUSD's First Amended and Restated Public Improvements Agreement of 3-16-1993 and as confirmed in this instance by the CUSD's certificate of 5-19-2011. Although these bonds are nominally in the name of the former redevelopment agency, they are the sole financial responsibility of the CUSD. Moreover, the Successor Agency is not responsible in any way for the debt service costs on those bonds. Therefore, the proceeds of those bonds are the property of the CUSD. The amount indicated on the ROPS form is the entire balance of project funds. Although, DOF did not fully approve this EO for ROPS 15-16B, the CUSD is requesting DOF's reconsideration.
28	This EO is for costs for LRPMP Implementation that cannot be paid from land sales proceeds. Costs may include selected vendors for appraisals, Legal, costs, fees, etc.
29	The amount requested is \$309,221, which is five-percent (5%) of the \$6,184,410 net proceeds of the 2011 TABs (RDA only). The proceeds will be used for eligible projects. Further funding will be requested following the Successor Agency's Last and Final ROPS anticipated for ROPS 17-18 A and B.

**Calexico Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail**

**July 1, 2016 through June 30, 2017**

**(Report Amounts in Whole Dollars)**

A	B	C	D	E	F	G	H	I	J	K	16-17A					16-17B					W										
											Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)					RPTTF						Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)					RPTTF				
											L	M	N	O	P	Q	R	S	T	U		V	16-17A Total	16-17B Total							
																									Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Bond Proceeds	Reserve Balance
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total									
1	2000 TABs (Interest only)	Bonds Issued On or Before 12/31/10	11/16/2000	8/1/2025	US Bank NA	Funding for RDA Projects	Merged Project	\$ 58,412,819	N	\$ 8,787,361	\$ 4,540,771	\$ -	\$ 338,655	\$ 1,859,118	\$ -	\$ 6,738,544	\$ -	\$ -	\$ 186,355	\$ 1,826,887	\$ 35,576	\$ 2,048,817									
4	2006 TABs (Interest only)	Bonds Issued On or Before 12/31/10	11/11/2006	8/1/2030	US Bank NA	Funding for RDA Projects	Merged Project	4,697,286	N	\$ 412,404				206,624		\$ 206,624				15,857		\$ 205,780									
5	2011 TABs (Interest only)	Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for RDA Projects	Merged Project	7,948,175	N	\$ 516,200				258,100		\$ 258,100				258,100		\$ 258,100									
6	2011 TABs (CUSD only)	Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for New Pool at Calexico High School	Merged Project	3,441,830	N	\$ 119,060		59,530				\$ 59,530		59,530				\$ 59,530									
7	Securities Servicing	Fees	2/22/2011	2/1/2034	BNY Mellon Trust	Annual Servicing for 2000, 2011 & 2014 TABs	Merged Project	148,650	N	\$ 6,250				6,250		\$ 6,250						\$ -									
8	Securities Servicing	Fees	11/11/2006	8/1/2034	US Bank NA	Annual Servicing for 2006 TABs	Merged Project	17,850	N	\$ 1,650				1,650		\$ 1,650						\$ -									
9	Continuing Disclosure	Fees	6/30/2004	2/1/2034	Urban Futures, Inc.	Annual Disclosure Services for all TABs	Merged Project	190,150	N	\$ 7,700				7,700		\$ 7,700						\$ -									
16	Successor Agency Administration	Admin Costs	2/1/2012	2/1/2034	City of Calexico	Successor Agency Administration	Merged Project	6,875,000	N	\$ 250,000		125,000				\$ 125,000		89,425		35,575		\$ 125,000									
19	Principal Reduction Payment for the 2000 TABs and 2006 TABs	Reserves	2/1/2012	2/1/2034	US Bank NA	Successor Agency's principal reduction obligation for the 2000 TABs and 2006 TABs	Merged Project	6,360,000	N	\$ 140,000				70,000		\$ 70,000				70,000			\$ 70,000								
20	Capital Improvements	Improvement/Infrastructure	1/2/2015	6/30/2015	Pending IFB	Capital Projects per Bond Documents	Merged Project	2,784,958	N	\$ 2,784,958	2,784,958					\$ 2,784,958						\$ -									
21	2014 Refunding TABs (Interest Only)(Successor Agency Only)	Refunding Bonds Issued After 6/27/12	11/18/2014	8/1/2018	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (Successor Agency Interest Only)	Merged Project	3,359,050	N	\$ 539,450				277,300		\$ 277,300				262,150			\$ 262,150								
23	2014 Refunding TABs (Principal Reduction Only)(Successor Agency Only)	Reserves	11/18/2014	8/1/2028	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (Successor Agency Principal Reduction Only)	Merged Project	11,260,000	N	\$ 2,020,000				1,010,000		\$ 1,010,000				1,010,000			\$ 1,010,000								
24	2014 Refunding TABs (CUSD Interest Only)	Refunding Bonds Issued After 6/27/12	11/18/2014	8/1/2028	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (CUSD Interest Only)	Merged Project	533,725	N	\$ 76,525		39,125				\$ 39,125		37,400					\$ 37,400								
25	2014 Refunding TABs (CUSD Principal Reduction Only)	Refunding Bonds Issued After 6/27/12	11/18/2014	8/1/2028	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (CUSD Principal Reduction Only)	Merged Project	1,720,000	N	\$ 115,000		115,000				\$ 115,000							\$ -								
26	2011 TABs (Principal Reduction Only)	Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for RDA Projects	Merged Project	7,120,000	N	\$ -						\$ -							\$ -								
27	CUSD Capital Facilities	Improvement/Infrastructure	7/1/2015	6/30/2016	CUSD	CUSD capital facilities related to the replacement of Calexico High School's pool to be funded from Conduit Bonds issued for the CUSD's sole benefit and cost (see notes)	Merged Project	1,446,592	N	\$ 1,446,592	1,446,592					\$ 1,446,592							\$ -								
28	LRPMP Implementation	Property Dispositions	6/17/2015	12/31/2019	Selected vendors for appraisals, Legal, costs, fees, etc.	Customary transaction costs related to sale of real property per LRPMP	Merged Project	10,000	N	\$ 10,000				5,000		\$ 5,000				5,000			\$ 5,000								
29	Capital Improvement Projects Funded from 2011 TABs (5%)	Improvement/Infrastructure	2/22/2011	12/31/2019	Pending IFB	Capital Projects per Bond Documents (2011 TABs [5%])	Merged Project	309,221	N	\$ 309,221	309,221					\$ 309,221							\$ -								
30									N	\$ -						\$ -							\$ -								
31									N	\$ -						\$ -							\$ -								