

Recognized Obligation Payment Schedule (ROPS 15-16B) - Summary
 Filed for the January 1, 2016 through June 30, 2016 Period

Name of Successor Agency: Calexico
 Name of County: Imperial

Current Period Requested Funding for Outstanding Debt or Obligation		Six-Month Total
Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding		
A Sources (B+C+D):		\$ 4,549,399
B Bond Proceeds Funding (ROPS Detail)		4,231,550
C Reserve Balance Funding (ROPS Detail)		-
D Other Funding (ROPS Detail)		317,849
E Enforceable Obligations Funded with RPTTF Funding (F+G):		\$ 1,882,024
F Non-Administrative Costs (ROPS Detail)		1,882,024
G Administrative Costs (ROPS Detail)		-
H Total Current Period Enforceable Obligations (A+E):		\$ 6,431,423

Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding		
I Enforceable Obligations funded with RPTTF (E):		1,882,024
J Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)		(256,848)
K Adjusted Current Period RPTTF Requested Funding (I-J)		\$ 1,625,176

County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding		
L Enforceable Obligations funded with RPTTF (E):		1,882,024
M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)		-
N Adjusted Current Period RPTTF Requested Funding (L-M)		1,882,024

Certification of Oversight Board Chairman:
 Pursuant to Section 34177 (m) of the Health and Safety code, I
 hereby certify that the above is a true and accurate Recognized
 Obligation Payment Schedule for the above named agency.

_____	_____
Name	Title
/s/ _____	
Signature	Date

Calexico Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail
 January 1, 2016 through June 30, 2016
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K				L	M	N	O	P
										Funding Source								
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)		RPTTF						
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total			
								\$ 60,293,471		\$ 4,231,550	\$ -	\$ 317,849	\$ 1,882,024	\$ -	\$ 6,431,423			
1	2000 TABs (interest only)	Bonds Issued On or Before 12/31/10	11/16/2000	8/1/2025	US Bank NA	Funding for RDA Projects	Merged Project	207,026	N			16,494			\$ 16,494			
4	2005 TABs (interest only)	Bonds Issued On or Before 12/31/10	11/11/2006	8/1/2030	US Bank NA	Funding for RDA Projects	Merged Project	4,903,910	N				206,624		\$ 206,624			
5	2011 TABs (interest only)	Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for RDA Projects	Merged Project	8,206,275	N				258,100		\$ 258,100			
6	2011 TABs (CUSD only)	Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for New Pool at Calexico High School	Merged Project	3,501,160	N			59,530			\$ 59,530			
7	Securities Servicing	Fees	2/22/2011	2/1/2034	BNY Mellon Trust	Annual Servicing for 2000, 2011 & 2014 TABs	Merged Project	148,650	N						\$ -			
8	Securities Servicing	Fees	11/11/2006	8/1/2034	US Bank NA	Annual Servicing for 2006 TABs	Merged Project	17,850	N						\$ -			
9	Continuing Disclosure	Fees	6/30/2004	2/1/2034	Urban Futures, Inc.	Annual Disclosure Services for all TABs	Merged Project	197,850	N			7,700			\$ 7,700			
16	Successor Agency Administration	Admin Costs	2/1/2012	2/1/2034	City of Calexico	Successor Agency Administration	Merged Project	7,000,000	N			125,000			\$ 125,000			
19	Principal Reduction Payment for the 2000 TABs and 2006 TABs	Bonds Issued On or Before 12/31/10	2/1/2012	2/1/2034	US Bank NA	Successor Agency's principal reduction obligation for the 2000 TABs and 2006 TABs	Merged Project	6,430,000	N			70,000			\$ 70,000			
20	Capital Improvements	Improvement/Infrastructure	1/2/2015	6/30/2015	Pending IFB	Capital Projects per Bond Documents	Merged Project	2,784,958	N	2,784,958					\$ 2,784,958			
21	2014 Refunding TABs (Interest Only)(Successor Agency Only)	Refunding Bonds Issued After 6/27/12	11/18/2014	8/1/2018	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (Successor Agency Interest Only)	Merged Project	3,636,350	N				277,300		\$ 277,300			
23	2014 Refunding TABs (Principal Reduction Only)(Successor Agency Only)	Refunding Bonds Issued After 6/27/12	11/18/2014	8/1/2028	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (Successor Agency Principal Reduction Only)	Merged Project	12,400,000	N				1,140,000		\$ 1,140,000			
24	2014 Refunding TABs (CUSD Interest Only)	Refunding Bonds Issued After 6/27/12	11/18/2014	8/1/2028	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (CUSD Interest Only)	Merged Project	572,850	N			39,125			\$ 39,125			
25	2014 Refunding TABs (CUSD Principal Reduction Only)	Refunding Bonds Issued After 6/27/12	11/18/2014	8/1/2028	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (CUSD Principal Reduction Only)	Merged Project	1,720,000	N						\$ -			
26	2011 TABs (Principal Reduction Only)	Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for RDA Projects	Merged Project	7,120,000	N						\$ -			
27	CUSD Capital Facilities	Improvement/Infrastructure	7/1/2015	6/30/2016	CUSD	CUSD capital facilities related to the replacement of Calexico High School's pool to be funded from Conduit Bonds issued for the CUSD's sole benefit and cost (see notes)	Merged Project	1,446,592	N	1,446,592					\$ 1,446,592			
28									N						\$ -			
29									N						\$ -			
30									N						\$ -			
31									N						\$ -			
32									N						\$ -			
33									N						\$ -			
34									N						\$ -			
35									N						\$ -			
36									N						\$ -			
37									N						\$ -			
38									N						\$ -			
39									N						\$ -			
40									N						\$ -			
41									N						\$ -			
42									N						\$ -			
43									N						\$ -			
44									N						\$ -			
45									N						\$ -			
46									N						\$ -			
47									N						\$ -			
48									N						\$ -			

Calexico Recognized Obligation Payment Schedule (ROPS 15-16B) - Report of Cash Balances
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet									
A	B	C	D	E	F	G	H	I	
Cash Balance Information by ROPS Period		Fund Sources						Comments	
		Bond Proceeds		Reserve Balance		Other	RPTTF		
		Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, Grants, Interest, Etc.	Non-Admin and Admin		
ROPS 14-15B Actuals (01/01/15 - 06/30/15)									
1	Beginning Available Cash Balance (Actual 01/01/15)	3,127,512	8,710,071			551,295	8,592	Cell G-1 ties to the Successor Agency's General Ledger. Cell H-1 equals the sum of the PPA for ROPS 14-15B and ROPS 15-16A (i.e., \$3,350 + \$5,242 = \$8,592).	
2	Revenue/Income (Actual 06/30/15) RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015	1,863	46			152,361	1,514,458	The amount in Cell F-2 is the debt service reserve for ROPS 15-16A; it is included in the amount shown in Cell H-2. Cell G-2 is the sum of \$74,361 of debt service received from the CUSD and \$78,000 of rental income. Cell H-2 equals the amount of RPTTF distributed by the CAC for ROPS 14-15A.	
3	Expenditures for ROPS 14-15B Enforceable Obligations (Actual 06/30/15) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q					172,054	633,460	The sum of Cells C-3, G-3 and H-3 equals the amount authorized by DOF for ROPS 14-15B. The amount indicated in Cell F-2 is shown as a use on the PPA form for EO # 19. That amount is for use during ROPS 15-16A for applicable principal reduction payments.	
4	Retention of Available Cash Balance (Actual 06/30/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)						627,500		
5	ROPS 14-15B RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 14-15B PPA in the Report of PPA, Column S	No entry required						256,848	
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 3,129,375	\$ 8,710,117	\$ -	\$ -	\$ 531,602	\$ 5,242		
ROPS 15-16A Estimate (07/01/15 - 12/31/15)									
7	Beginning Available Cash Balance (Actual 07/01/15) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 3,129,375	\$ 8,710,117	\$ -	\$ 627,500	\$ 531,602	\$ 262,090	Cell H-7 equals the PPA for ROPS 15-16A.	
8	Revenue/Income (Estimate 12/31/15) RPTTF amounts should tie to the ROPS 15-16A distribution from the County Auditor-Controller during June 2015					313,005	1,212,024	Cell G-8 is the sum of \$235,005 of debt service received from the CUSD and \$78,000 of estimated rental income. Cell H-8 equals the actual RPTTF received from the CAC.	
9	Expenditures for ROPS 15-16A Enforceable Obligations (Estimate 12/31/15)					504,533	1,217,266	The sum of Cells G-9 and H-9 tie to ROPS 15-16A Detail form approved by DOF on 4-12-15.	
10	Retention of Available Cash Balance (Estimate 12/31/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)							Of the \$340,074 indicated in Cell G-11, \$317,849 is programmed for ROPS 15-16B.	
11	Ending Estimated Available Cash Balance (7 + 8 - 9 - 10)	\$ 3,129,375	\$ 8,710,117	\$ -	\$ 627,500	\$ 340,074	\$ 256,848		

