Recognized Obligation Payment Schedule (ROPS 16-17) - Summary Filed for the July 1, 2016 through June 30, 2017 Period

Successor Agency:	Calexico
County:	Imperial

						R	OPS 16-17
Currer	nt Period Requested Funding for Enforceable Obligations (ROPS Detail)	16	6-17A Total	16	-17B Total		Total
Α	Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding Sources (B+C+D):	\$	4,879,426	\$	186,355	\$	5,065,781
В	Bond Proceeds Funding		4,540,771		-		4,540,771
С	Reserve Balance Funding		-		-		-
D	Other Funding		338,655		186,355		525,010
E	Enforceable Obligations Funded with RPTTF Funding (F+G):	\$	1,859,118	\$	1,862,462	\$	3,721,580
F	Non-Administrative Costs		1,859,118		1,826,887		3,686,005
G	Administrative Costs		-		35,575		35,575
Н	Current Period Enforceable Obligations (A+E):	\$	6,738,544	\$	2,048,817	\$	8,787,361

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Title Name Date Signature

Calexico Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail

July 1, 2016 through June 30, 2017

(Report Amounts in Whole Dollars)

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A	В	С	D	E	F	G	Н	I	J	К	L	M N	·	0	Р	Q	R	S T	U V	w
											Non-Redev	16-1 relopment Property Tax Trust Fu				-	Non-Redevi	16-17B elopment Property Tax Trust Fund		
											11011110001	(Non-RPTTF)	ana	RPT	ΓF		110111104011	(Non-RPTTF)	RPTTF	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreemen Termination Date		Description/Project Scope	Project Area	Total Outstanding Debt or Obligation		ROPS 16-17 Total		Reserve Balance Other I		Non-Admin	Admin	16-17A Total		Reserve Balance Other Funds	Non-Admin Admin	16-17B Total
1	2000 TABs (interest only)	Bonds Issued On or Before	11/16/2000	8/1/2025	US Bank NA	Funding for RDA Projects	Merged Project	\$ 58,412,819 190,532		\$ 8,787,361 \$ 32,351	\$ 4,540,771	\$ - \$	338,655	\$ 1,859,118 \$ 16,494	-	\$ 6,738,544 \$ 16,494	-	\$ - \$ 186,355	\$ 1,826,887 \$ 35,575 15,857	5 \$ 2,048,817 \$ 15,857
4	2006 TABs (interest only)	12/31/10 Bonds Issued On or Before	11/11/2006	8/1/2030	US Bank NA	Funding for RDA Projects	Merged Project	4,697,286	N	\$ 412,404				206,624		\$ 206,624			205,780	\$ 205,780
	2011 TABs (interest only)	12/31/10 Bonds Issued After 12/31/10		2/1/2034	BNY Mellon Trust	Funding for RDA Projects	Merged Project	7,948,175		\$ 516,200				258,100		\$ 258,100			258,100	\$ 258,100
6	2011 TABs (CUSD only)			2/1/2034	BNY Mellon Trust	Funding for New Pool at Calexico High School		3,441,630		\$ 119,060			59,530			\$ 59,530		59,530	===,	\$ 59,530
7	Securities Servicing	Fees	2/22/2011	2/1/2034	BNY Mellon Trust	Annual Servicing for 2000, 2011 & 2014 TABs	Merged Project	148,650	N	\$ 6,250				6,250		\$ 6,250				\$
	Securities Servicing Continuing Disclosure	Fees Fees	11/11/2006 6/30/2004	8/1/2034 2/1/2034	US Bank NA Urban Futures, Inc.	Annual Servicing for 2006 TABs Annual Disclosure Services for all	Merged Project Merged Project	17,850 190,150		\$ 1,650 \$ 7,700				1,650 7,700		\$ 1,650 \$ 7,700				\$
			2/1/2012	2/1/2034	City of Calexico	TABs		6,875,000		\$ 250,000			125,000	7,700		\$ 125,000		89,425	25.5	75 \$ 125,000
19	Principal Reduction Payment for the	Admin Costs Reserves	2/1/2012	2/1/2034	US Bank NA	Successor Agency's principal	Merged Project Merged Project	6,360,000		\$ 140,000			125,000	70,000		\$ 70,000		69,425	70,000	75 \$ 125,000 \$ 70,000
	2000 TABs and 2006 TABs					reduction obligation for the 2000 TABs and 2006 TABs														
	Capital Improvements 2014 Refunding TABs (Interest	Improvement/Infrastructure Refunding Bonds Issued After		6/30/2015 8/1/2018	Pending IFB Bank of New York, Mellon	Capital Projects per Bond Documents Refunding of the 2003A and 2003C	Merged Project	2,784,958 3,359,050			2,784,958			277,300		\$ 2,784,958 \$ 277,300			262,150	\$ 262,150
	Only)(Successor Agency Only)	6/27/12			Trust Co., N.A.	TABs (Successor Agency Interest Only														
23	2014 Refunding TABs (Principal Reduction Only)(Successor Agency	Reserves	11/18/2014	8/1/2028	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (Successor Agency Principal	Merged Project	11,260,000	N	\$ 2,020,000				1,010,000		\$ 1,010,000			1,010,000	\$ 1,010,000
24	Only) 2014 Refunding TABs (CUSD	Refunding Bonds Issued After	r 11/18/2014	8/1/2028	Bank of New York, Mellon	Reduction Only) Refunding of the 2003A and 2003C	Merged Project	533,725	N	\$ 76,525			39,125	+		\$ 39,125		37,400		\$ 37,400
	Interest Only) 2014 Refunding TABs (CUSD	6/27/12 Refunding Bonds Issued After		8/1/2028	Trust Co., N.A. Bank of New York, Mellon	TABs (CUSD Interest Only) Refunding of the 2003A and 2003C	Merged Project	1,720,000		\$ 115,000			115,000			\$ 115,000				\$
	Principal Reduction Only)	6/27/12			Trust Co., N.A.	TABs (CUSD Principal Reduction Only		, ,,,,,,,		.,			,							
26	2011 TABs (Principal Reduction	Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for RDA Projects	Merged Project	7,120,000	N	\$ -						\$ -				\$
27	CUSD Capital Facilities	Improvement/Infrastructure	7/1/2015	6/30/2016	CUSD	CUSD capital facilities related to the replacement of Calexico High School's pool to be funded from Conduit Bonds		1,446,592	N	\$ 1,446,592	1,446,592					\$ 1,446,592				\$
						issued for the CUSD's sole benefit and cost (see notes)														
28	LRPMP Implementation	Property Dispositions	6/17/2015	12/31/2019	Selected vendors for appraisals, Legal, costs,	Customary transaction costs related to sale of real property per LRPMP	Merged Project	10,000	N	\$ 10,000				5,000		\$ 5,000			5,000	\$ 5,000
29	Capital Improvement Projects	Improvement/Infrastructure	2/22/2011	12/31/2019	fees, etc. Pending IFB	Capital Projects per Bond Documents	Merged Project	309,221	N	\$ 309,221	309,221					\$ 309,221				\$
30	Funded from 2011 TABs (5%)					(2011 TABs [5%])			N	\$ -						\$ -				\$
31									N N	\$ -						\$ - \$ -				\$
33									N N							\$ - \$ -				\$
35 36									N N							\$ - \$ -				\$
37 38									N N							\$ - \$ -				\$
39 40									N N	\$ -						\$ -				\$
41									N N	\$ -						\$ -				\$
43									N	\$ -						\$ -				\$
44 45									N N	\$ -						\$ -				\$
46 47									N N	\$ -						\$ - \$ -				\$
48 49									N N							\$ - \$ -				\$ \$
50 51									N N							\$ - \$ -				\$
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69									N	\$ -						\$ -				\$
70 71									N N	\$ -						\$ -				\$
72 73									N N					<u> </u>		\$ -				\$
74 75									N N							\$ - \$				\$
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Calexico Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail

July 1, 2016 through June 30, 2017

(Report Amounts in Whole Dollars)

А	В	С	D	E	F	G	н	1	J	К	L	М	N	o	P	Q	R S	т	U	v	w		
													16-17A					16-17B					
											Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)								Non-Redevelopment Property (Non-RPTTF)	Tax Trust Fund	d RPTTF		
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation		ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds Reserve Balance	e Other Funds	Non-Admin	Admin	16-17B Total		
76									N	\$ -						\$ -					\$ -		
77									N	\$ -						\$ -					\$ -		
78									N	\$ -						\$ -					\$ -		
79									N							\$ -					\$ -		
80									N	\$ -						\$ -					\$ -		
81									N	\$ -						\$ -					\$ -		
82									N							\$ -					\$ -		
83									N							\$ -					\$ -		
84									N N							5 -					\$ -		
65									N N							ф -					ф -		
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88					+	1			N N	ψ <u>-</u>		-				ψ <u>-</u>	 	+			¢ -		
80						1			N	\$ -						ψ <u>-</u>					\$ -		
90									N							\$ -					\$ -		
91									N	\$ -						\$ -					\$ -		
92					1				N	\$ -						\$ -					\$ -		

Calexico Recognized Obligation Payment Schedule (ROPS 16-17) - Report of Cash Balances (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see <u>CASH BALANCE TIPS SHEET</u>

or v	when payment from property tax revenues is required by an enforcea	able c	obligation. F	or tips	on how to	complete the R	eport of Cash Bal	ances Form, s	ee <u>CASH BALANC</u>	E TIPS SHEET
Α	В		С		D	E	F	G	Н	I
			Bond P	roceeds	s	Reserve	Balance	Other	RPTTF	
		Ron	ds issued on			Prior ROPS period balances and DDR RPTTF	Prior ROPS RPTTF distributed as	Rent,	Non-Admin	
			or before	Bonds	issued on		reserve for future	grants,	and	
	Cash Balance Information by ROPS Period		12/31/10		r 01/01/11	retained	period(s)	interest, etc.	Admin	Comments
DOI							, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	-	
	PS 15-16A Actuals (07/01/15 - 12/31/15) Beginning Available Cash Balance (Actual 07/01/15)	T		I				I		
'	Beginning Available Gash Balance (Actual 67/61/13)		3,129,375		8,710,117		627,500	531,602	262,090	Cell H-1 equals the PPA for ROPS 15-16A.
2	Revenue/Income (Actual 12/31/15) RPTTF amounts should tie to the ROPS 15-16A distribution from the County Auditor-Controller during June 2015		,					328,550		Cell G-2 is the sum of \$235,005 of debt service received from the CUSD and \$78,000 of estimated rental income. Cell H-2 equals the actual RPTTF received from the CAC.
3	Expenditures for ROPS 15-16A Enforceable Obligations (Actual 12/31/15)						627,500	504,533	1,210,491	The sum of Cells G-3 and H-3 tie to ROPS 15- 16A Detail form approved by DOF on 4-12-15. Regarding Cell F-3, the debt service reserve from ROPS 14-15B was used during ROPS 15-16A.
4	Retention of Available Cash Balance (Actual 12/31/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)									
5	ROPS 15-16A RPTTF Balances Remaining					No entry required			6,775	
	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$	3,129,375	\$ 8	8,710,117	\$ -	\$ -	\$ 355,619	\$ 256,848	
	PS 15-16B Estimate (01/01/16 - 06/30/16)			ı						
	Beginning Available Cash Balance (Actual 01/01/16) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$	3,129,375	\$ 8	8,710,117	\$ -	\$ -	\$ 355,619	\$ 263,623	
8	Revenue/Income (Estimate 06/30/16) RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during January 2016							176,655		Cell G-8 is the sum of \$98,655 of debt service received from the CUSD and \$78,000 of estimated rental income. Cell H-8 equals the actual RPTTF received from the CAC.
9	Expenditures for ROPS 15-16B Enforceable Obligations (Estimate 06/30/16)							317,849	1,882,024	The sum of Cells G-9 and H-9 match the approved ROPS 15-16B per DOF letter of 12-17-15.
	Retention of Available Cash Balance (Estimate 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)							214,425	6,775	The amount shown in Cell G-10 is programmed for ROPS 16-17 A-B. The amount shown in Cell H-10 is the ROPS 15-16A PPA.
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	\$	3,129,375	\$ 8	8,710,117	\$ -	\$ -	\$ -	\$ -	

service on the 2003A and 2003C TABs. EO 21 is the principal reduction only portion attributable to the Successor Agency). Per the indenture, the full amount principal reduction payment will be requested during the "B" ROPS cycle and any shortfall amount requested during the "A" ROPS cycle. 24 The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded service on the 2003A and 2003C TABs. EO 23 is the interest only portion attributable to the CUSD). 25 The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded service on the 2003A and 2003C TABs. EO 24 is the principal reduction only portion attributable to the CUSD). 26 Principal reduction payments on the 2011 TABs are not due until 8-1-2029. 27 EO # 27 is for CUSD capital facilities related to the replacement of Calexico High School's pool. The project will be funded from CUSD Conduit Bonds (see Econsistent with the CUSD's First Amended and Restated Public Improvements Agreement of 3-16-1993 and as confirmed in this instance by the CUSD's certification. Moreover, they are the sole financial responsibility of the CUSD. Moreover, the successor Agency is not responsible in any way for the debt service costs on those bonds. Therefore, the proceeds of those bonds are the property of the The amount indicated on the ROPS form is the entire balance of project funds. Although, DOF did not fully approve this EO for ROPS 15-16B, the CUSD is requesting DOF's reconsideration.		
1 None. 4 None. 5 None. 6 CUSD portion is billed directly. The amount shown includes the principal reduction component due from CUSD, as applicable. 7 None. 8 None. 9 Costs for Continuing Disclosure only occur during the "B" ROPS cycle. 16 None. 19 EO # 19 is for the principal reduction portion of the debt service payments for the 2000 TABs and 2006 TABs. Per the indenture, the full amount of the principal cycle content will be requested during the "B" ROPS cycle and any shortfall amount requested during the "A" ROPS cycle. 20 The Successor Agency received its FOC on October 13, 2013 enabling it to use pre-2011 bond proceeds for capital projects. This project was delayed from previous ROPS cycle. 21 The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded service on the 2003A and 2003C TABs. EO 21 is the interest only portion attributable to the Successor Agency). 23 The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded service on the 2003A and 2003C TABs. EO 21 is the principal reduction only portion attributable to the Successor Agency). Per the indenture, the full amoun principal reduction payment will be requested during the "B" ROPS cycle and any shortfall amount requested during the "A" ROPS cycle. 24 The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded service on the 2003A and 2003C TABs. EO 23 is the interest only portion attributable to the CUSD). 25 The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded service on the 2003A and 2003C TABs. EO 23 is the interest only portion attributable to the CUSD). 26 Principal reduction payments on the 2011 TABs are not due until 81-12029. 27 EO # 7 is for CUSD capital facilities related to the replacement of Calexico High	tem #	
4 None. 5 None. 6 CUSD portion is billed directly. The amount shown includes the principal reduction component due from CUSD, as applicable. 7 None. 8 None. 9 Costs for Continuing Disclosure only occur during the "B" ROPS cycle. 16 None. 17 None. 18 None. 19 CO # 19 is for the principal reduction portion of the debt service payments for the 2000 TABs and 2006 TABs. Per the indenture, the full amount of the principal reduction payment will be requested during the "B" ROPS cycle and any shortfall amount requested during the "A" ROPS cycle. 19 EO # 19 is for the principal reduction portion of the debt service payments for the 2000 TABs and 2006 TABs. Per the indenture, the full amount of the principal reduction payment will be requested during the "B" ROPS cycle and any shortfall amount requested during the "A" ROPS cycle. 10 The Successor Agency received its FOC on October 13, 2013 enabling it to use pre-2011 bond proceeds for capital projects. This project was delayed from previous ROPS cycle. 11 The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded service on the 2003A and 2003C TABs. EO 21 is the interest only portion attributable to the Successor Agency). 12 The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded service on the 2003A and 2003C TABs. EO 21 is the principal reduction only portion attributable to the Successor Agency). Per the indenture, the full amou principal reduction payment will be requested during the "F ROPS cycle and any shortfall amount requested during the "B" ROPS cycle and any shortfall amount requested during the "B" ROPS cycle and any shortfall amount requested during the "B" ROPS cycle and any shortfall amount requested during the "B" ROPS cycle and any shortfall amount requested during the "B" ROPS cycle and any shortfall amount requested during the "B" ROPS cycle and any shortfall amount requested during the		
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	Calexico Recognized Obligation Payment Schedule (ROPS 16-17) - Notes July 1, 2016 through June 30, 2017
Item #	Notes/Comments